

G**Return by a company purchasing its own shares**

Pursuant to section 169 of the Companies Act 1985

Please do not
write in this
marginPlease complete
legibly, preferably
in black type, or
bold block
letteringTo the Registrar of Companies
(address overleaf)

For official use

Company number

Please do not
write in space
below. For
Inland
Revenue useInsert full
name of
company

Name of company

Mercury European Investment Trust plc

NoteThis return must
be delivered to
the Registrar
within a period of
28 days
beginning with
the first date on
which shares to
which it relates
were delivered to
the company.A private
company is not
required to give
this information

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	100,000		
Nominal value of each share	£0.25		
Date(s) on which the shares were delivered to the company	24/10/2000		
Maximum prices paid for each share	\$ 187.75p		
Minimum prices paid for each share	\$ 187.75p		

The aggregate amount paid by the company for the shares to which this return relates

£ 187,750.00

Stamp duty payable pursuant to section 66 of the Finance Act 1986 on the aggregate amount at 50p per £100 or part of £100

~~£ 939.00~~

£ 940.00

24/10/00

Merrill Lynch Investment Managers Group Services Ltd
Secretary* Insert Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

DRB

Designation*

Date

18/10/00

Presentor's name address
and reference (if any):Miss A J Marsh
33 King William Street
London
EC4R 9AS
Tel: 020 7743 3000

For official use

General section

Post room

AD4
COMPANIES HOUSE

A1AD9U79

0368
31/10/00**coact**Company Secretarial and
Compliance Software