

COMPANY REGISTRATION NUMBER 2884992

TUKCON 4 LIMITED
UNAUDITED FINANCIAL STATEMENTS
31 MARCH 2008



TUKCON 4 LIMITED

FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2008

CONTENTS

PAGE

Officers and Professional Advisers

1

The Directors' Report

2

Balance Sheet

3

Notes to the Financial Statements

4

TUKCON 4 LIMITED

OFFICERS AND PROFESSIONAL ADVISERS

The Board of Directors

G N Marsden
P J Pulford

Company Secretary

P J Pulford

Registered Office

131 Edgware Road
London
W2 2AP

Accountants

Bright Grahame Murray
Chartered Accountants
131 Edgware Road
London
W2 2AP

TUKCON 4 LIMITED

THE DIRECTORS' REPORT

YEAR ENDED 31 MARCH 2008

The directors present their annual report together with the unaudited financial statements of the company for the year ended 31 March 2008. The company is dormant and has not traded during the year.

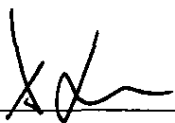
Directors

The directors who served the company during the year and up to the date of this report are listed on page 1.

Neither director held a direct beneficial interest in the company's issued share capital during the period.

At 31 March 2008, G N Marsden and P J Pulford were both directors of the ultimate parent undertaking, Safehawk Limited, and their interests in that company are shown in its financial statements.

Signed on behalf of the directors



Director

Approved by the directors on

17 July 2008

TUKCON 4 LIMITED

BALANCE SHEET

31 MARCH 2008


	Note	2008 £	£	2007 £	£
Current Assets					
Debtors	2	609,511		609,511	
Creditors: Amounts falling due within one year	3	<u>515,330</u>		<u>515,330</u>	
Net Current Assets			<u>94,181</u>		<u>94,181</u>
Total Assets Less Current Liabilities			<u>94,181</u>		<u>94,181</u>
Capital and Reserves					
Called-up equity share capital	5		2		2
Profit and loss account			<u>94,179</u>		<u>94,179</u>
Shareholders' Funds			<u>94,181</u>		<u>94,181</u>

Statements:

- (a) For the year ended 31 March 2008 the company was entitled to exemption from audit under Section 249AA(1) of the Companies Act 1985
- (b) Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985
- (c) The directors acknowledge their responsibilities for
 - (i) ensuring the company keeps accounting records in accordance with Section 221, and
 - (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit and loss for the financial year in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act 1985 relating to financial statements, so far as applicable to the company

These financial statements were approved by the directors and authorised for issue on and are signed on their behalf by

17 July 2008



Director

The notes on pages 4 to 5 form part of these financial statements.

TUKCON 4 LIMITED

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2008

1. Dormant Status

The company was dormant (within the meaning of Section 249AA of the Companies Act 1985) throughout the year ended 31 March 2008. The company has not traded during the year. During the year the company received no income and incurred no expenditure and therefore made neither profit nor loss.

2. Debtors

	2008 £	2007 £
Amounts owed by group undertakings	<u>609,511</u>	<u>609,511</u>

3. Creditors: Amounts falling due within one year

	2008 £	2007 £
Amounts owed to group undertakings	515,330	507,804
Taxation	–	6,376
Accruals and deferred income	–	1,150
	<u>515,330</u>	<u>515,330</u>

4. Related Party Transactions

Exemption has been taken from including related party disclosures in respect of group transactions on the grounds that details are included in publicly available consolidated financial statements.

5. Share Capital

Authorised share capital:

	2008 £	2007 £
100 Ordinary shares of £1 each	<u>100</u>	<u>100</u>

Allotted, called up and fully paid:

	2008		2007	
	No	£	No	£
Ordinary shares of £1 each	<u>2</u>	<u>2</u>	<u>2</u>	<u>2</u>

TUKCON 4 LIMITED

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2008

6. Ultimate Parent Company

The company's immediate parent undertaking is Tukup Limited. No consolidated accounts have been produced by the parent as the results of that company have been consolidated in the group accounts of Highbridge Properties Plc, which heads the smallest group for which consolidated financial statements have been prepared, which are available from the company's registered office.

The company's ultimate parent undertaking is Safehawk Limited, which heads the largest group for which consolidated financial statements have been prepared which are available from that company's registered office.

The ultimate controlling parties are P J Pulford and G N Marsden.