Companies Touse Approval N. THA113

COMPANIES FORM No. 88(2) (Rev 1988)



Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Please complete legity, presently in black type, of bold block lettering

Please do not write in

this mergin

To the Registrar of Companies (Address overleaf) (see note I)

Company number

2884087

• inject full name of company

1 Name of company *SCOTSMAN DRINK LIMITED

2. This section must be completed for all allotments

Description of shares †	ORDIHARY		
A Number allotted	1,679,080		
B Nominal value of each	E1	1	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1,679,080		i

₹ Complete

(a) cz (b) m appropriate

† Dixinguish between ordinary, proference, etc

Date(s) on which the shares were allotted

(a) for 29 December 19 95 15, or

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allottment is wholly or partly other than for each the following information must be given (see notes 2 & 3)

Extent to which each share is to be treated as paid.up. Please use percentage.

E Consideration for which the shares were allotted

Notes

- I. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & B. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3))

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Wragge & Co 55 Colmore Row Birmingham B3 2AS

0121 233 1000 CWH/ATS/JSX

For official Use

Post room es house 2070

XIOS Systems (0753) 680768

Page 1

26-01-96

					Please do not write in the		
Names and addresses of the allottees	ames and addresses of the allotices Number of shares allotted						
Names and Addresses			of shares allo Preference	Other	1		
			r reference		Means complete legitly, preferably		
	1,67	9,080			in black type, or hold block		
Scotsman Group Inc					letlering		
775 Corporate Woods				ļ	1		
Park Way, Vernon Hills			 		┥ .		
Illinois, USA 60061			1	 	1		
· · · · · · · · · · · · · · · · · · ·			 	 	4		
			 	 	-		
			-	 	-{		
				 	- '		
			-	 			
					{		
				-	-		
				4	- ;		
			_		4		
					-		
				1.			
					<u> </u>		
					_		
					_		
					_		
·							
					/		
					×		
	Total	1,679,	C80				
					I Joseph Direct		
Where space is given on this form is inadequate, con sheets should be used and the number of sheets attacked the should be used and the number of sheets attacked to the should be used to the should	ntinuation thed should				Secretary, Administra Receiver, o Receiver		
· · · · · · · · · · · · · · · · · · ·	on 1 Secre	-		Date 25	Ameline 1		
Signed Designatio	n n	<u> </u>					
			Companie	a registere	l in Scotland		
Companies registered in England and Wales or Wales should deliver this form to:			should de	liver this fe	orm tor		
			The Regi	strar of Co	mpanies		
The Registrar of Companies Companies House		Companies Registration Office 102 George Street					
Crown Way		Edinburgh					
Maindy Cardiff			· EH2 3DJ				