**COMPANIES FORM No. 88(3)** 

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash



Please do not write in this margin

Pursuant to section 88(3) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering Note: This form is only for use when the contract has not been reduced to writing

To the Registrar of Companies (address overleaf)

For official use

Company number

2883742

Please do not write in the space below. For Inland Revenue use only

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount.

Name of company

\* insert full name of company

\* TELEWEST COMMUNICATIONS PLC

gives the following particulars of a contract which has not been reduced to writing

1 The number of shares allotted as fully or 190,498 partly paid up otherwise than in cash £ 2 The nominal value of each such share 10 3a The amount of such nominal value to be considered 10 £ as paid up on each share otherwise than in cash b The value of each share allotted £ i.e. the nominal value and any premium c The amount to be considered £ as paid up in respect of b

4 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted PLEASE SEE ATTACHED STATEMENT OF CONSIDERATION

Presentor's name address and reference (if any):

For official Use Capital Section

Post room



5	If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue	٤	
6	If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released	٤	
7	If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	£	
8	8 If the allotment is made in satisfaction or part satisfaction of the purchase price of property, give below:		
а	brief description of property:		
-			
		-	
		· · · · · · · · · · · · · · · · · · ·	
	full particulars of the manner in which the		
	purchase price is to be satisfied	£	Р
	Amount of consideration payable in cash or bills		
	Amount of consideration payable in debentures, etc		
	Amount of consideration payable in shares		
	Amount of consideration payable in charge imminimum	ļ	
	Liabilities of the wander againmed by the nurchaser		
	Liabilities of the vendor assumed by the purchaser:		
1	Liabilities of the vendor assumed by the purchaser:  Amount due on mortgages of freeholds and/or		
	Amount due on mortgages of freeholds and/or		
	Amount due on mortgages of freeholds and/or leaseholds including interest to date of sale		
	Amount due on mortgages of freeholds and/or leaseholds including interest to date of sale  Hire purchase etc debts in respect of goods acquired		
	Amount due on mortgages of freeholds and/or leaseholds including interest to date of sale  Hire purchase etc debts in respect of goods acquired  Other liabilities of the vendor,		

Please do not
write in
this margin

\* Where such properties are sold subject to mortgage, the gross value should be shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads:				
between the respond roads.	£			
Legal estates in freehold property and fixed plant and				
machinery and other fixtures thereon*				
Legal estates in leasehold property*				
Fixed plant and machinery on leasehold property (including				
tenants', trade and other fixtures)				
Equitable interests in freehold or leasehold property*				
Loose plant and machinery, stock-in-trade and other chattels	•			
(plant and machinery should not be included under this head				
unless it was in actual state of severance on the date of the				
sale)				
Goods, wares and merchandise subject to hire purchase or				
other agreements (written down value)				
Goodwill and benefit of contracts				
Patents, designs, trademarks, licences, copyrights, etc.				
Book and other debts				
Cash in hand and at bank on current account, bills, notes,				
etc				
Cash on deposit at bank or elsewhere				
Shares, debentures and other investments				
Other property				

‡Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Dell

Designation #

Date

§ This certificate must be signed by the persons to whom the shares have been allotted, as well as by an officer of the company.

#### Certificate of value §

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds  $\mathfrak E$ 

Signed

Date

Signed

Date

### **Notes**

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

## TELEWEST COMMUNICATIONS PLC

### OFFER FOR

#### GENERAL CABLE PLC

# STATEMENT OF CONSIDERATION FOR ALLOTMENT OF SHARES

190,498 Ordinary Shares of 10p each fully paid issued in consideration of the acquisition of 153,257 Ordinary Shares of 10p each in General Cable PLC pursuant to the Offer dated 29<sup>th</sup> June 1998 made on behalf of the company by J Henry Schroder & Company Limited.