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COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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2883742

Name of company

* TELEWEST COMMUNICATIONS PLC

* insert full name
of company

gives notice that:

Conversion of 112,276,500 Ordinary Shares of ten pence each
converted into 112,276,500 Convertible Preference Shares of
10p each in accordance with Circular and Disclosure Document
dated 14th August 1995

† delete as
appropriate

Signed *Victoria Hall*

[†Director] [Secretary] † Date 7/11/95

Presentor's name address and
reference (if any):

Ms H West
Clifford Chance
200 Aldersgate Street
London EC1A 4JJ

HEW/T1586/275

For official Use
General Section

Post room

