

Registered number  
02882059

AI Overseas Investments Limited

Unaudited Financial statements  
for the year ended 31 December 2013

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COMPANIES HOUSE

**AI Overseas Investments Limited**  
**Directors and advisors**

**Directors**

John Bowater

James Atherton-Ham

**Registered office**

Bardon Hall

Copt Oak Road

Markfield

Leicestershire

LE67 9PJ

**Registered number**

02882059

**AI Overseas Investments Limited**  
**Directors' report**  
**for the year ended 31 December 2013**

The directors present their annual report and the unaudited financial statements of the company for the year ended 31 December 2013.

**Principal activities and future developments**

AI Overseas Limited is an investment company. The company has been dormant as defined in section 1169 of the Companies Act 2006 throughout the year. It is anticipated that the company will remain dormant for the foreseeable future. Key performance indicators are not considered necessary for an understanding of the development, performance or position of the business of the company. There are no risks or uncertainties facing the company including those within the context of the use of financial instruments.

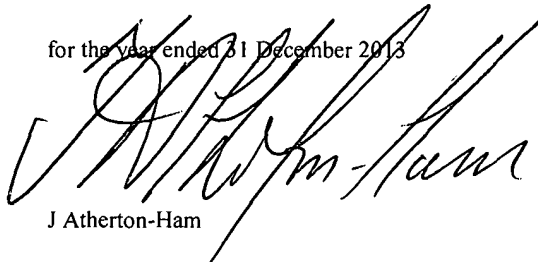
**Directors**

The following directors held office during the year and subsequently:

James Atherton-Ham

John Bowater

for the year ended 31 December 2013

A large, stylized handwritten signature in black ink, appearing to read 'J Atherton-Ham', is written over the text 'for the year ended 31 December 2013'.

J Atherton-Ham

On behalf of AI Overseas Investments Limited  
Director  
21 July 2014

**AI Overseas Investments Limited**  
Company Registration No. 02882059  
**Statement of Financial Position**  
as at 31 December 2013

	Note	2013 £'000	2012 £'000
<b>Assets</b>			
Other financial assets	3	21,293	21,293
<b>Total assets</b>		<b>21,293</b>	<b>21,293</b>
for the year ended 31 December 2013			
<b>Equity and liabilities</b>			
<b>Equity</b>			
Issued capital	4	14,208	14,208
Share premium	5	7,085	7,085
Retained earnings		-	-
<b>Equity attributable to equity holders</b>		<b>21,293</b>	<b>21,293</b>
<b>Total equity and liabilities</b>		<b>21,293</b>	<b>21,293</b>

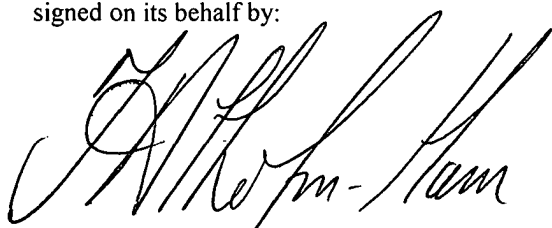
The Company did not trade during the current or preceding period and has made neither profit nor loss, nor any other recognised gain or loss.

For the year ended 31 December 2013 the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies.

The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

The financial statements were approved by the board of directors on 21 July 2014 and were signed on its behalf by:



James Atherton-Ham  
Director

21 July 2014

**AI Overseas Investments Limited**  
**Notes to the Financial Statements**  
**for the year ended 31 December 2013**  
**as at 31 December 2013**

**Corporate information**

The financial statements of the Company for the year ended 31 December 2013 were authorised for issue in accordance with a resolution of the directors on 21 July 2014. The company is a private limited company incorporated and domiciled in England & Wales.

The financial statements have been prepared using the historical cost convention in accordance with International Financial Reporting Standards as adopted by the EU for the year ended 31 December 2013 applied in accordance with the provisions of the Companies Act 2006.

**Statement of compliance**

The financial statements of the Company have been prepared in accordance with International Financial Reporting Standards (IFRSs) as issued by the International Accounting Standards Board (IASB) and adopted by the European Union for the year ended 31 December 2013.

**2 Directors and employees**

The company had no employees during the current and preceeding year.

The directors' services to the Company do not occupy a significant amount of their time. As such the directors have not received any remuneration for their incidental services to the company for the years ended 31 December 2013 and 31 December 2012. No staff were employed by the company during the year.

**3 Other financial assets and financial liabilities**

*Other financial assets*

	Effective interest rate	Maturity	2013	2012
	%		£'000	£'000
Long term:				
Loans to group companies		On demand	21,293	21,293
Long term			21,293	21,293

**4 Share capital**

	Number of shares (millions)	£'000
<i>Authorised, allotted, called up and fully paid:</i>		
Ordinary shares of £0.25 each		
At 31 December 2013	56.8	14,208
At 31 December 2012	56.8	14,208

**5 Reserves**

*Share capital and share premium accounts*

Equity share capital comprises the net proceeds up to par value on issue of the Company's equity share capital, of 56.8m ordinary shares of £0.25 each. The excess proceeds above the par value are recognised within the share premium account.

**AI Overseas Investments Limited**  
**Notes to the Financial Statements**  
**for the year ended 31 December 2013**  
**as at 31 December 2013**

**6 Related party disclosures**

The following table provides the total amount of transactions that have been entered into with related parties for the relevant financial year:

	Amounts owed by related parties £'000	Interest received from related parties £'000
<b>2013</b>		
Aggregate Industries UK Limited	20,877	-
Aggregate Industries Management Limited	416	-
	<b>21,293</b>	<b>-</b>
<b>2012</b>		
Aggregate Industries UK Limited	20,877	-
Aggregate Industries Management Limited	416	-
	<b>21,293</b>	<b>-</b>

**7 Parent and ultimate parent company**

The Company's immediate parent company is Camas Holdings Limited, which is incorporated in Great Britain.

The ultimate parent company is Holcim Ltd which is incorporated in Switzerland. This is the smallest and largest group in which results are consolidated.

Copies of the accounts of Holcim Ltd are available on [www.holcim.com](http://www.holcim.com) or from Holcim Ltd Corporate Communications, Zurcherstrasse 156, CH-8645 Jona, Switzerland.