

The Insolvency Act 1986

Notice to Registrar of Companies of
Voluntary Arrangement Taking Effect

Pursuant to section 4 of, or
paragraph 30 of Schedule A1 to,
the Insolvency Act 1986

**S. 4/
Para 30
Sch A1**

For Official Use



Company number

To the Registrar of Companies

02880965

Name of company

(a) Insert full name of
company

(a) High Barn


Limited

I (b) Deborah Ann Cockerton
DCA Business Recovery LLP
2 Nelson Street
Southend-on-Sea
Essex
SS1 1EF

(b) Insert full name and
address

the chairperson of meetings held in pursuance of [section 4 of][paragraph 30 of
Schedule A1 to](c) the Insolvency Act 1986 on (d) 26 February 2013
enclose a copy of my report of the said meetings

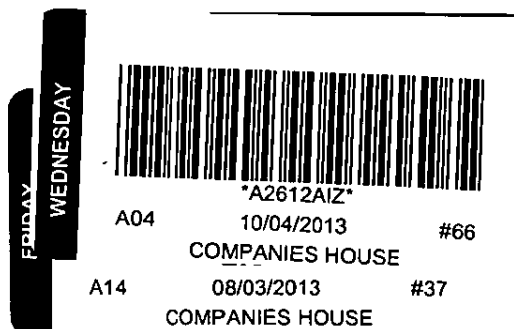
(c) Delete as applicable
(d) Insert date


Signed

Date 26/02/13

Presenter's name,
address and reference (if
any)

High Barn Limited
Deborah Ann Cockerton
DCA Business Recovery LLP
2 Nelson Street
Southend-on-Sea
Essex
SS1 1EF



IN THE MATTER OF THE INSOLVENCY ACT 1986 AND 2000
ENTERPRISE ACT 2002
INSOLVENCY RULES 1986
AND
HIGH BARN LIMITED

THE CHAIRPERSON'S REPORT
OF THE MEETING OF CREDITORS AND MEMBERS
HELD ON 26 FEBRUARY 2013

I, Deborah Ann Cockerton a Partner of the firm DCA Business Recovery LLP 2 Nelson Street, Southend-on-Sea, Essex, SS1 1EF, and Nominee Of the company, acted as Chairperson of the meeting of creditors and members held at 2 Nelson Street, Southend on Sea, Essex, SS1 1EF on 26 February 2013 at 10 00 am and 10 15 on 26 February 2013 respectively

In accordance with Rule 1 24 of the Insolvency Rules 1986, I provide a report of the outcome of the meetings

I confirm that the proposal for a voluntary arrangement was approved with modifications by creditors and members either present or voting at the meetings

Attached at **Appendix I** is the summary of the proposals approved and at **Appendix II** are details of those creditors either present or represented at the meeting and how they voted

Attached at **Appendix III** are details of those members either present or represented at the meeting and how they voted

No Creditors' Committee was formed

I also confirm that the Company's centre of main interest is in the UK Accordingly the Council Regulations (EC) No 1346/2000 (the Regulation) on insolvency proceedings will apply These proceedings will be main proceedings as defined in Article 3 of the EC Regulations.

There being no other business the meeting was closed



Deborah Ann Cockerton
Chairperson of the meeting and
Supervisor of the
Company Voluntary Arrangement of
High Barn Limited

Dated 26 February 2013

APPENDIX I

HIGH BARN LIMITED

Summary of the proposal is listed below

- The Supervisors will agree creditors' claims and pay a dividend to creditors out of the funds in their possession
- This Proposal is in full and final settlement of all claims by creditors against the company
- It is estimated that the duration of the CVA will be approximately no longer than 60 months or until such time to pay unsecured creditors in full
- Preferential claims will be paid in full
- The estimated dividend to unsecured creditors will be 100 pence in the £ after the costs and expenses of the CVA
- Creditors who inadvertently did not receive notice of the meeting to approve the proposals shall be given the opportunity to participate in the Voluntary Arrangement as if they received the notice in the normal matter
- Claims will be calculated in accordance with the Insolvency Act and Rules 1986
- The nominees are to be paid £8,000 plus VAT in respect of their fees, together with any out of pockets expenses that will be incurred in connection with this proposal. The sum of £6,000 plus VAT has been received in respect of these fees and the remainder will be drawn from the arrangement
- The Supervisor is to be paid the sum of £17,500 plus VAT for the duration of the arrangement

APPENDIX II

CREDITOR PROXY SCHEDULE for Meeting of Creditors on : 26 February 2013

	£	%	Creditor Representative
Creditors Voting for Acceptance – No Modifications			
D3hree Limited	42,700.00	26.39	
Nick Mayhew	41,736 00	25 80	
Creditors voting for Acceptance - With modifications - accepted by debtor			
HM Revenue & Customs	77,338.40	47.81	
Total Accepted :	161,774.40	100.00	

Creditors voting for Acceptance - With modifications - rejected by debtor

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Creditors voting for Rejection

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Total Rejected :

NIL NIL

Total Voting :

161,774.40 100.00

Creditors accepting the said proposal

I hereby advise the creditors that the said approvals obtained the requisite acceptance

100% of the unsecured creditors voted in favour of the proposal

I confirm that no connected parties voted and therefore the second vote required by Rule 1.17 was not needed.

I can also confirm that the shareholders meeting confirmed in excess of 75% of shareholders ratifying the Company Voluntary Arrangement.

APPENDIX III

SCHEDULE OF MEMBERS EITHER IN ATTENDANCE OR REPRESENTED AT THE MEETING

Name of creditor	Represented by	How voted
Christopher Bullen	N/a	Accept
Jane Tillotson	Chairperson	Accept
Kathryn Bullen	Chairperson	Accept