



CHFP041

Please do not
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Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

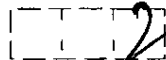
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395

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



02880965

Name of company

* High Barn Limited

Date of creation of the charge

21st December 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Legal Charge

Amount secured by the mortgage or charge

All monies now or at any future time due to Commercial First Business Limited from the Company, the Chargor or by some other person of the Company under each and every Loan Agreement now or at any time made between the Commercial First Business Limited and the Company on the Commercial First General Lending Terms and Conditions, and all costs, charges and expenses incurred by Commercial First Business Limited in connection with the preservation, protection or enforcement of their rights and interests under, and/or the security constituted by, the Charge

Names and addresses of the mortgagees or persons entitled to the charge

COMMERCIAL FIRST BUSINESS LIMITED
of Lutea House, The Drive, Great Warley, Brentwood, Essex

Postcode CM13 3BE

Presentor's name, address and
reference (if any)

Stanmore Law Practice

~~51/53 The Broadway~~~~Stanmore, Herts AL9~~~~DX 146000 Stanmore 3~~

STANMORE LAW PRACTICE
DX 148521
BRENTWOOD 7

Time critical reference

For official use
Mortgage section

Post room

WEDNESDAY



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A12

09/01/2008

411

COMPANIES HOUSE

Com 395-1/2

1 CF/SS

Short particulars of all the property mortgaged or charged

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- 1 The freehold land and property known as High Barn Bardfield Centre, Great Bardfield, Braintree, Essex, CM7 4SL including all buildings fixtures and fittings on that property
- 2 Related rights and the goodwill of any business conducted from the property by way of fixed charge
- 3 All present and future assets of the Mortgagor (to the extent not already charged pursuant to clause 1(a) or (b)) by way of floating charge

Please complete
legibly, preferably
in black type or
bold block
lettering

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge
(See Note 5)

Particulars as to commission allowance or discount (note 3)

NIL

Signed SLP solicitors

Date 08 January 2008

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes.

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is -

Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 02880965

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF LEGAL CHARGE DATED THE 21st DECEMBER 2007 AND CREATED BY HIGH BARN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COMMERCIAL FIRST BUSINESS LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th JANUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th JANUARY 2008

Handwritten signature



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES