

The Insolvency Act 1986

S.89(3)**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company number

02879744

Name of company

Insert full name of
company

The Income & Growth Trust plc

Insert full name and
address

We Jonathan Dodgson Carr, Nicholas Howard Lewis and David George
Fossett Thompson
1 Bow Churchyard
London
EC4M 9HH

attach a declaration of solvency embodying a statement of assets and liabilities

Jonathan D. Carr
NH Lewis
DS Thompson

Signed

Dated

31/3/2006

Presenter's name, address
and reference (if any)

KPMG LLP
Saltire Court
20 Castle Terrace Edinburgh EH1
2EG
United Kingdom

For Official Use

Insolvency section

Post room

A27
COMPANIES HOUSE

#AKH9DEAL*

33
04/04/2006

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company number 02879744
Name of company The Income & Growth Trust plc
Presented by Blair Carnegie Nimmo and Jeremy Spratt

Declaration of Solvency

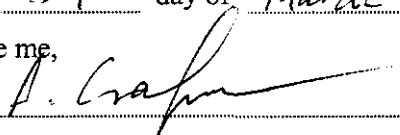
We Jonathan Dodgson Carr, Nicholas Howard Lewis and David George Fossett Thompson
1 Bow Churchyard
London
EC4M 9HH

being all of the directors of The Income & Growth Trust plc do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at 24 March 2006, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 1 Bow Churchyard, London EC4M 9HH, England
this 31 day of March 20 06
Before me,



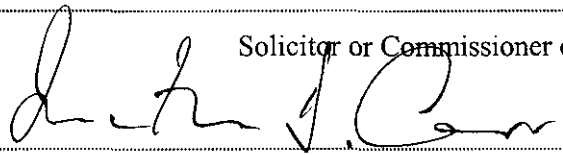
A Commissioner for Oaths

10 Philpot Lane,
London EC3M 8BR,
England

(Alisa Grafton)

Signature(s) of person(s) making declaration

Solicitor or Commissioner of Oaths


NH Lewis
DS Thompson

Statement as at 24 March 2006 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	1,847,429
	Cash and cash equivalents	
	Marketable Securities	
	Outstanding sales settlements	35,267,047
	Sundry Debtors	27,349
	Inter-company debtor	78,677
	Accrued income	344,960
	Stock in Trade	
	Work in progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments other than Marketable Securities	
	Other Property, viz	
	Estimated Realisable Value of Assets	£ 37,565,462
Liabilities		£
	Secured on specific assets, viz	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Sundry Creditors		133,587
Projected dividends		
Accrued expenses		
Derivative Financial Instrument		
Contingent liabilities		
Estimated Surplus after paying Debts in full		£ 37,431,875

Remarks: