



Companies House

— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

2879731

Company name in full

MICE GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 | 7 | 0 | 2 | 2 | 0 | 0 | 2

| | | | | | | |

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

245,810

Nominal value of each share

4P

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A01
COMPANIES HOUSE

0522
05/03/02

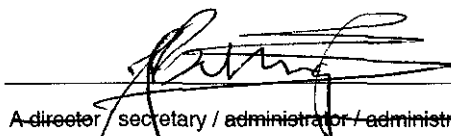
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Various - See attached list</u>		Class of shares allotted <u>ordinary</u>	Number allotted <u>245,810</u>
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

1 March 2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>John Binnington</u>	MICE GROUP PLC
	UNIT 10, ARLEY INDUSTRIAL PARK
	COLLIERS WAY, SPRING HILL
	ARLEY, COVENTRY CV7 8HN
	TEL: 01676 542000 FAX: 01676 540781
DX number	DX exchange

MICE GROUP PLC - NON RANKING ORDINARY SHARES OF 4P

EXPOCENTRIC TKO CLOSURE 6

Report date : 27/02/2002

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Holder

Shares

BGMM NOMINEES LIMITED a/c EXC

127390

THE REGISTRY, ROYAL MINT COURT, LONDON, EC3N 4LB.

PADRAIC FALLON ESQ

33684

20 LOWER ADDISON GARDENS, LONDON, W14 8BQ.

MAVERICK LIMITED

8421

C/O MARK BROWN, ROYAL BANK OF CANADA TRUSTEES, (GUERNSEY LIMITED), PO BOX 48 CANADA COURT, ST PETER PORT GUERNSEY, GY1.

MICHAEL SIEGFRIED MEYER ESQ

76315

ALLIED DUNBAR PENSION SERVICES LIMITED

PO BOX 17, ALLIED DUNBAR CENTRE, SWINDON, SN1 1EL.

Total 245810