



COMPANIES FORM No. 403b

403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property undertaking

Please do not write in this margin

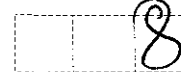
Pursuant to section 403(1)(b) of the Companies Act 1985

T07 - 403B

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use Company number



2879731

* insert full name of company

Name of company

MICE GROUP PLC

I, John Billington

of 49 Cheswood Drive, Minworth, Sutton, Coldfield, West Midlands, B76 17A

† delete as appropriate

~~director~~ [the secretary] ~~the administrator~~ ~~the administrative receiver~~ of the above company, do solemnly and sincerely declare that with respect to the charge described below t he part of the property or undertaking described [has been re leased from the charge] ~~has ceased to form part of the company's property or undertaking~~ †

‡ insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ the date of registration may be confirmed from the certificate

Date and description of charge ‡ 15 November 2000 The Securities and all income rights thereon see Charge

Date of registration § 24 November 2000

Name and address of [chargee] ~~trustee for the debenture holders~~ Governor and company of the

Bank of Scotland, 4th Floor, Lisbon House, 116 Wellington Street, Leeds LS1 4DT

Short particulars of property or undertaking released or no long er part of the company's property or undertaking ¶ Unit 10, Arley Ind. Est., Colliers Way, Spring Hill, Arley, Coventry CV7 8HN (WK349515, WK389081)

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Declarant to sign below

Day Month Year
on 20 12 2001

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any):

Keeble Hawson
Old Cathedral Vicarage
St James' Row
Sheffield S1 1XA
DX 10527 Sheffield 1For official use
Mortgage sectionA16
COMPANIES HOUSE0650
28/12/01