SH06
Notice of cancellation of shares

Companies House

✓ **What this form is for**
You may use this form to give notice of a cancellation of shares by a limited company on purchase

✗ **What this form is NOT f(**
You cannot use this form t(give notice of a cancellatio shares held by a public cor under section 663 of the Companies Act 2006. To d(please use form SH07.

1   Company details

Company number	0 2 8 7 9 7 2 8
Company name in full	Herald Investment Trust plc

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2   Date of cancellation

Date of cancellation   d 0 d 3   m 0 m 8   y 2 y 0 y 2 y 0

3   Shares cancelled

Class of shares (E.g. Ordinary/Preference etc.)	Number of shares cancelled	Nominal value of each share
Ordinary	155,000	£0.25
Ordinary	41,750	£0.25
Ordinary	55,000	£0.25
Ordinary	92,000	£0.25
Ordinary	65,000	£0.25
Ordinary	62,858	£0.25

SH06
Notice of cancellation of shares

4   Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	66,450,169	16,612,542.25	
Totals		66,450,169	16,612,542.25	0
Currency table B				
Totals				
Currency table C				
Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	66,450,169	16,612,542.25	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

SH06
Notice of cancellation of shares

5   Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4.**

Class of share

Ordinary

Prescribed particulars ❶

On a show of hands every member (being an individual) present in person or (being a corporate member) present by representative and every proxy duly appointed by a member entitled to vote on the resolution shall have one vote and on a poll, every member (being an individual) present in person or by proxy or (being a corporate member) by representative or proxy shall have one vote for every share held by him.

Class of share

Prescribed particulars ❶

Class of share

Prescribed particulars ❶

6   Signature

I am signing this form on behalf of the company.

Signature

Signature

X   X

This form may be signed by:
Director❷, Secretary, Person authorised❸, Administrator , Administrative receiver, Receiver, Receiver manager, CIC manager. ·

SH06
Notice of cancellation of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Alison Skerritt-Black

Company name Law Debenture Corporate Services

Address Fifth Floor

100 Wood Street

Post town London

County/Region

Postcode | E | C | 2 | V | | 7 | E | X |

Country United Kingdom

DX

Telephone 02076965233

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse