

MR05_(ef)

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

Company name: NEXUS STRUCTURED FINANCE LIMITED

Company number: 02879262

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X29R1GWZ

Details of Release / Cease of property or undertaking

Charge created (or property acquired) before 6th April 2013.

CH ref. 7

Date of creation: 02/12/2011

Description of

DEED OF ADMISSION TO AN OMNIBUS GUARANTEE AND SET-OFF

instrument: AGREEMENT

Short Particulars:

ANY SUM OR SUMS FOR THE TIME BEING STANDING TO THE CREDIT OF ANY ONE OR MORE OF ANY PRESENT OR FUTURE ACCOUNTS OF THE COMPANIES OR ANY OF THEM WITH THE BANK (INCLUDING ANY ACCOUNTS HELD IN THE BANK'S NAME WITH ANY DESIGNATION WHICH INCLUDES THE NAME(S) OF THE COMPANIES OR ANY OF THEM) WHETHER SUCH ACCOUNTS BE DENOMINATED IN STERLING

THEM) WHETHER SUCH ACCOUNTS BE DENOMINATED IN STERLING OR ANY OTHER CURRENCY OR CURRENCY UNIT, AND THE DEBT OR DEBTS FROM TIME TO TIME OWING BY THE BANK REPRESENTED BY ANY SUCH SUM OR SUMS (EACH SUM A DEBT AND BEING A CREDIT

BALANCE)

Release/cease: All of the property or undertaking charged has been released from the

charge.

Details of the person delivering this statement and their interest in the charge

Name: CLINTON DAVID KRAMER

Address: 5TH FLOOR GREENER HOUSE LONDON ENGLAND SW1Y 4RF

Interest: GROUP COMPANY THAT HAS NEW BEEN RELEASED FROM CHARGE

Authentication of Form This form was authorised by: a person with an interest in the registration of the charge.