

Company No 02869281

Bankers Trust International Limited (the "Company")

**Compliance Statement
under Section 644(5) Companies Act 2006**

We, being all the directors of the Company confirm that the solvency statement dated 16 May 2014 made pursuant to sections 642-644 of the Companies Act 2006 was

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution, and
- (ii) provided to the members of the Company at the time at which the special resolution was submitted to them in accordance with the requirements of section 642(2) of the Companies Act 2006

This Compliance Statement is made on 16 May 2014

Name B Craig, Director

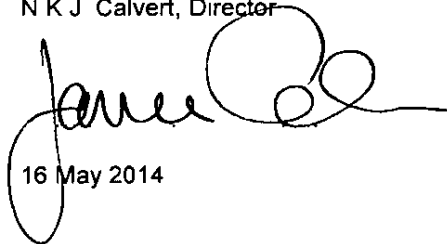
Signed



Date 16 May 2014

Name: N K J Calvert, Director

Signed



Date 16 May 2014

MONDAY



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