

*Please complete in typescript,
or in bold black capitals.*

Annual Return

CHFP010

Company Number

2869281

Company Name in full

Bankers Trust International PLC

Date of this return

The information in this return is made up to

Day		Month		Year			
3	0	0	4	2	0	0	4

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.
Companies House will then send a form at the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of this return.

Winchester House, 1 Great Winchester Street

Any change of registered office **must** be notified on form 287.

Post town

London

County / Region

UK Postcode

EC2N 2DB

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

6512

If the code number cannot be determined, give a brief description of principal activity.

Banking (regulated by the FSA)



LD4
COMPANIES HOUSE

WLPD1DU0AM

0275
04/06/04

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

5 Throgmorton Avenue

Post town London

County / Region UK Postcode EC2M 1JH

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

5 Throgmorton Avenue

Post town London

County / Region UK Postcode EC2M 1JH

Company type

Public limited company

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Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

* Voluntary details.

Forename(s) Adam Paul

Surname Rutherford

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

12 Oak Close

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Harlington

County / Region Bedfordshire UK Postcode LU5 6PP

Country England

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name*** Style / Title**

Mr

Day Month Year

Date of birth

1 7 0 5 1 9 6 7

Forename(s)

Yassine

Surname

Bouhara

Address

14 Westover Hill

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

NW3 7UH

Country

England

Nationality

Swiss

Business occupation

Trading Manager

* Voluntary details.

Name*** Style / Title**

Mr

Day Month Year

Date of birth

0 3 0 7 1 9 6 1

Forename(s)

Ivor Scott

Surname

Dunbar

Address

20 Wedderburn Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

NW3 5QG

Country

England

Nationality

British

Business occupation

Banker

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title

Day Month Year

Date of birth

2 6 1 2 1 9 5 0

Forename(s)

Andrew James Victor

Surname

Giles

Address

36 Beechwood Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

South Croydon

County / Region

Surrey

UK Postcode

CR2 0AA

Country

United Kingdom

Nationality

British

Business occupation

Banker

* Voluntary details.

Name

* Style / Title

Day Month Year

Date of birth

1 0 0 2 1 9 5 6

Forename(s)

David

Surname

Hards

Address

Green Place, 52 The Green

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Southwick

County / Region

Sussex

UK Postcode

BN42 4FS

Country

England

Nationality

British

Business occupation

Accountant

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		2	5
		0	1
		1	9
		5	9
Forename(s)	Vaughn Eric		
Surname	Harman		
Address	30 Cambridge Road		
Post town	Teddington		
County / Region	Middlesex	UK Postcode	TW11 8DR
Country		Nationality	British
Business occupation	Accountant		

* Voluntary details.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		1	3
		0	7
		1	9
		5	1
Forename(s)	John Joseph		
Surname	Mooney		
Address	33 Marlborough Place		
Post town			
County / Region	London	UK Postcode	NW8 0PG
Country	England	Nationality	American
Business occupation	Banker		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name

* Style / Title

Mr

Day Month Year

Date of birth

0 7 0 7 1 9 5 5

Forename(s)

David George

Surname

Penfold

Address

Porthallow, Frithsden Copse

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Nr. Berkhamsted

County / Region

Herts

UK Postcode

HP4 2RQ

Country

England

Nationality

British

Business occupation

Accountant

* Voluntary details.

Name

* Style / Title

Day Month Year

Date of birth

0 8 0 7 1 9 6 4

Forename(s)

Edward Francis Germor

Surname

Short

Address

3 Coulter Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

London

UK Postcode

W6 OBJ

Country

Nationality

British

Business occupation

Banker

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name*** Style / Title**

Mr

Day

Month

Year

Date of birth

0

6

1

2

1

9

5

1

Forename(s)

David Hugh

Surname

Thomas

Address

The Lane House, Gaddesden Row

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Nr. Hemel Hempstead

County / Region

Herts

UK Postcode

HP2 6HG

Country

England

Nationality

British

Business occupation

Merchant Banker

* Voluntary details.

Name*** Style / Title**

Day

Month

Year

Date of birth

Forename(s)

Surname

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

UK Postcode

Country

Nationality

Business occupation

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
See attached schedule			
Totals			

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

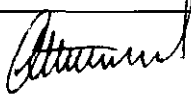
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

3 June 2004

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to Companies House.

This return includes

5

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ruth Lacey, Deutsche Bank AG, Winchester House,

1 Great Winchester Street, London, EC2N 2DB, United

Kingdom Tel 020 7545 5274

DX number _____ DX exchange _____

Issued share capital Schedule to form 363a

CHFP010 **Company Number** 2869281

Company Name in full Bankers Trust International PLC

Currency Pounds Sterling

Issued share capital

Enter details of all the shares in issue
at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
ORDINARY		50,000	£50,000.00
Totals		50,000	50,000.00

Issued share capital Schedule to form 363a

CHFP010 **Company Number** | 2869281

Company Name in full | Bankers Trust International PLC

Currency | US Dollar

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
'A' ORDINARY (USD)	45,000,000	US\$45,000,000.00
ORDINARY (USD)	441,833,828	US\$441,833,828.00
Totals	486,833,828	486,833,828.00

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 2869281

Company Name in full | Bankers Trust International PLC

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details		Shares or amount of stock transferred (if appropriate)	
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Deutsche Holdings (BTI) Limited	£1.00 ORDINARY		
Address Winchester House, 1 Great Winchester Street, London, United Kingdom			
UK postcode EC2N 2DB	Shares Held 49,999		
Name DB U.K. Nominees Limited	£1.00 ORDINARY		
Address Winchester House, 1 Great Winchester Street, London, United Kingdom			
UK postcode EC2N 2DB	Shares Held 1		
Name 			
Address 			
UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 2869281

Company Name in full | Bankers Trust International PLC

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name Bankers Trust Holdings (U.K.) Limited Address Winchester House, 1 Great Winchester Street, London, United Kingdom UK postcode EC2N 2DB	US\$1.00 'A' ORDINARY (USD) Shares Held 45,000,000		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010 **Company Number** 2869281

Company Name in full Bankers Trust International PLC

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
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- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Deutsche Holdings (BTI) Limited <hr/> Address Winchester House, 1 Great Winchester Street, London, United Kingdom <hr/> UK postcode EC2N 2DB	US\$1.00 ORDINARY (USD) Shares Held 441,833,828	Shares or amount of stock transferred (if appropriate)	
Name <hr/> Address <hr/> UK postcode			
Name <hr/> Address <hr/> UK postcode			