

G

COMPANIES FORM No. 289

Return by a company purchasing its own shares

1125
CD
205
Z

169

CHA 116

Pursuant to section 169 of the Companies Act 1985

Please do not
write in
this marginTo the Registrar of Companies
(Address overleaf)

For official use

Company number

--	--	--	--

2868504

Please do not write
in the space below.
For Inland Revenue
use only.Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

* RIVERSIDE UNDERWRITERS PLC

* insert full name
of company**Note**This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the companyShares were purchased by the company under section 162 of the above Act as
follows:

Class of Shares	Voting Shares		
Number of shares purchased	3		
Nominal value of each share	£5,000		
Date(s) on which the shares were delivered to the company	28.09.98		
Maximum prices paid for each share	\$ £75,000		
Minimum prices paid for each share	\$ £75,000		

‡ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£ 225,000

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100

£ 1,125

‡ Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate**DIRECTOR FOR AND ON BEHALF
OF CLYDE SECRETARIES LTD**

Signed

Designation ‡ SECRETARY

Date 16.10.98

Presentor's name address and
reference (if any):CLYDE & CO
51 EASTCHEAP
LONDON EC3M 1JP
TEL: 0171 623 1244
DX: 1071 LONDON/CITY
REF: AQM/DMR/9800124For official Use
General Section