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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

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Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies (address overleaf)
(See note 1)

Company number

02868504

1. Name of Company

* RIVERSIDE UNDERWRITERS PLC

* Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	22		
B Nominal value of each	£ 5,000	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 5,000	£	£

Date(s) on which the shares were allotted

(a) [on 1st October 19 98] \$, or

(b) [from xxxxxxxxxxxxxxxxxxxx 19 xx to xxxxxxxxxxxxxxxxxxxx 19 xx] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

\$ Complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	CASH		

Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any):

Clyde & Co
51 Eastcheap
London
EC3M 1JP

(#27180.01)

DX: 1071 London/City

Tel: 0171-623 1244

Ref: AQM/DMR/9900128

For official use

Post Room



4. Names and addresses of allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SHELTER MUTUAL INSURANCE CO. 1817 Broadway Columbia Missouri MO 65218, USA	11		
R W MOREY REINSURERS LIMITED 10 Finch Road, 3rd Floor Douglas, Isle of Man	2		
ST MARTIN'S REINSURANCE CO. LIMITED 12 Wesley Street PO BOX HM 1064, Bermuda	5		
NATALIE M TRACT 105 Fir Drive East Hills New York NY 11576, USA	1		
PETER E. O'GRADY 94 Allendale Drive, Rye New York 10580, USA	1		
WILLIAM ALLEN BARNETT 200 Sunset Avenue, Ridgewood New Jersey NJ 07450, USA	1		
LEONARDO GALBEN One Fifth Avenue, Apt. 13D New York NY 10003, USA	1		
Total	22		

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

**DIRECTOR FOR AND ON BEHALF
OF CLYDE SECRETARIES LTD.**

Signed _____ Designation ‡ _____ Date _____

‡ Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maidy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ