

The Insolvency Act 1986
**Notice of Constitution
 of Liquidation Committee**

R.4.153(6)-(CVL)

Pursuant to Rule 4.153 (6)-CVL of
 the Insolvency Rules 1986

For official use

To the Registrar of Companies

Company Number

2868504

Name of Company

(a) Insert full name of
 company

(a) RIVERSIDE UNDERWRITERS PLC

(b) Insert full name(s) and
 address(es) ~~or~~ We (b)

Beth Rees
 Grant Thornton
 Grant Thornton House
 Melton Street, Euston Square
 London NW1 2EP

Mike John Jervis
 Grant Thornton
 Grant Thornton House
 Melton Street, Euston Square
 London NW1 2EP

the liquidator(s) of the company:

A attach a copy of the certificate (~~amended certificate~~) of constitution of the
 liquidation committee dated

24 April 2002

OR

~~B give notice of a change in the membership of the liquidation committee and
 attach a copy of my report dated~~

Signed

[Signature]

B REES

Date 14/5/02

Presenter's name,
 address and reference
 (if any)

For Official Use

Liquidation Section

Post Room



A27
 COMPANIES HOUSE

ALXSHATK

0800
 15/05/02

**CERTIFICATE OF CONSTITUTION OF LIQUIDATION
COMMITTEE**

**IN THE MATTER OF RIVERSIDE UNDERWRITERS PLC - IN COMPULSORY
LIQUIDATION (CASE NO. 0005390 OF 2001)**

FORM 4.47

Name & address
of Liquidator

I, Beth Rees of Grant Thornton
Grant Thornton House
Melton Street
Euston Square
London
NW1 2EP

the liquidator of the above-named company certify that a
liquidation committee has been duly constituted and that the
membership is as follows :

Insert details of
members of
committee

Allen Barnett
33-41 Newark Street
Hoboken
NJ 07030
USA

Carmine Papa
Littlejohn Frazer
1 Park Place
Canary Wharf
London
E14 4HJ

Dechert representing The Navigators Group Inc
2 Serjeants' Inn
London
EC4Y 1LT

Dated:

24 April 2002

Signed:



Liquidator (Name in BLOCK LETTERS)

B REES