

Private and Confidential

Dresdner Kleinwort Leasing December (16) Limited

(the Company)

(Registered in England & Wales - No 02867468)

SOLVENCY STATEMENT

Dated 3 December 2010

The following solvency statement is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on 3 December 2010 in compliance with The Companies (Reduction of Share Capital) Order 2008

We, being all of the directors of the Company, each hereby confirm that

- (a) we have formed the opinion that, as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) we have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

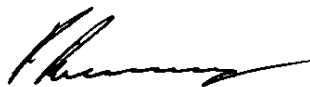
Signed by all of the directors of the Company as at the date of this statement



Neil Aiken



Richard Birch



Paul Burrows



Anthony Levy

Dated 3 December 2010

CFD-#7913896-v1

FRIDAY



A37

A3BDLPT4

10/12/2010

213

COMPANIES HOUSE