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COMPANIES FORM No.88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985

(REVISED 1988)
This form replaces forms
PUC2, PUC3, and 88(2)

To the Registrar of Companies

Company number

2865761

Name of company

Cott Retail Brands Limited

This section must be completed for all allotments

Descriptions of shares	Ordinary		
A Number allotted	3968498		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including Premium if any)	£1.00		

Date on which the shares were allotted

(a) on 22 December 1995
(b) from

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(2) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address telephone number and reference (if any):

c/o Hackwood Secretaries Limited (RDJA)
Barrington House
59/67 Gresham Street
LONDON
EC2V 7JA

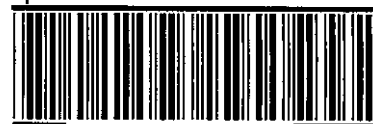
RJA

Jordans

PC SECRETARY SOFTWARE

For official use
D.E.B.

Post room



KLD *KQEMNHUB* 863
COMPANIES HOUSE 02/01/96

Company number 2865761

4. Names and addresses of the allottees

Names and addresses	Number of shares allotted		
	Ordinary		
BCB European Holdings	3968498		
Butterfield House			
Fort Street			
GEORGE TOWN, Grand Cayman Isl., BWI			
Total	3968498		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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Signed

Al Meek

Designation Secretary

Date 22 December 1995

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:-**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**