COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

M

403a

CHFP025

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use: 6

Company number: 02865761

Name of company

* Insert full name of company

*COTT RETAIL BRANDS LIMITED

I, Robert Andrew Mason

of 22 Howe Drive, Beaconsfield, Bucks HP9 2BG

† Delete as appropriate

[a director] ~~[illegible]~~ † of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) ~~[illegible]~~ †

‡ Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc

Date and Description of charge ‡ DEBENTURE DATED 31 MARCH 2005

§ The date of registration may be confirmed from the certificate

Date of Registration § 11 APRIL 2005

Name and address of [chargee] ~~[illegible]~~
WACHOVIA BANK, NATIONAL ASSOCIATION, 3 BISHOPSGATE, LONDON, EC2N 3AB

ø Insert brief details of property

Short particulars of property charged ø

FIXED AND FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL, BOOK DEBTS, UNCALLED CAPITAL, FIXED PLANT AND MACHINERY

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Loughborough

Declarant to sign below

Day Month Year

on 29 04 2008

before me

A Commissioner for Oaths ~~or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths~~

CHRISTOPHER LEAFE Licensed Conveyancer
Legal Executive & Commissioner for Oaths
with Latham & Co Solicitors
Charnwood House 2 and 4 Forest Road
Loughborough Leicestershire LE11 3NP

Presentor's name, address and reference (if any)

Hammonds
7 Devonshire Square
London
EC2M 4YH

AS7 / COT 035-0012

For official use
Mortgage section

THURSDAY

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A05 01/05/2008 201
COMPANIES HOUSE