

Company Number: 2859600

Company Name: OMM Group Limited

Balance Sheet as at: 31 December 2001

| | Current year 31.12.2001 £ | Previous year 31.12.2000 £ |
|----------------------------------|---------------------------------|----------------------------------|
| Called up Share Capital not paid | NIL | NIL |
| Cash at bank and in hand | 100 | 100 |
| NET ASSETS | <u>100</u> | <u>100</u> |

Authorised Share Capital

1,000 ordinary shares of £1.00 each

Issued Share Capital

| | | |
|-----------------------------------|------------|------------|
| 100 ordinary shares of £1.00 each | 100 | 100 |
| SHAREHOLDERS FUND | <u>100</u> | <u>100</u> |

Notes:

1. During the year the company did not allot any ordinary shares.
2. During the year the company was not an agent for any person.

Statements:

- (a) For the year ended 31 December 2001, the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the company to obtain an audit in accordance with section 249(2) of the Companies Act 1985.
- (c) The directors acknowledge their responsibility for:
 - i. ensuring the company keep accounting records which comply with section 221, and
 - ii. preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit and loss for the financial year, in accordance with the requirements of the Companies Act relating to accounts, so far as applicable to the company.



These accounts were approved by the Board of Directors
on 15 April 2002, and signed on their behalf by:

A handwritten signature in black ink, consisting of a long, sweeping horizontal stroke followed by a short, vertical stroke that crosses the horizontal one.

Charles West
Director