SOLVENCY STATEMENT FOR USE WHERE THERE IS NO CURRENT INTENTION TO WIND UP THE COMPANY

Azure Oil Services Limited (Company)

Company number: 02856486

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 24 MARCH 2010

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by

CHRISTOPHER JOHN WALTERS

SOLE DIRECTOR

Date 24 3.10

THURSDAY

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22/04/2010 COMPANIES HOUSE 486