

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

CHFP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

28

2856486

Name of company

* FALMOUTH OIL SERVICES LTD

Date of creation of the charge

24.5.97

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF MORTGAGE

Amount secured by the mortgage or charge

All monies and liabilities which now or at any time may be due or owing from the Company to the Mortgagee on an account current in any manner whatever together with commission charges legal and other costs and interest.

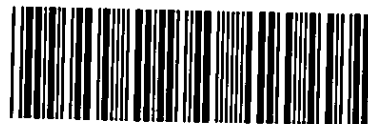
Names and addresses of the mortgagees or persons entitled to the charge

Capital Bank Plc, Purley Business Finance, Capital House,		
High Street, Purley, Surrey		
	Postcode	CR8 2AF

Bank of Scotland Marine
1st Floor Jellicoe House
Botleigh Grange
Hedge End
Southampton
SO30 2AF

For official Use (02/00)
Mortgage Section

TUESDAY



A51 05/06/2007 671
COMPANIES HOUSE

ACCOUNT
21

05 JUN 2007

RECEIVED

395

Short particulars of all the property mortgaged or charged

Sixty Four Shares in the vessel name (*UNKNOWN*)
and in her boats and appurtenances.

KARNIC BLUEWATER 2460
CY-KARJ0208A707

The Company is prohibited from creating any mortgage charge or other encumbrance in favour of any third party affecting the mortgage property without the previous consent in writing of the Mortgagee.

Please do not
write in
this margin

Please complete
legibly, preferably
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bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge
(See Note 5)

Signed

Date

1.6.07

On behalf of [company] [mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is -

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 02856486

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF MORTGAGE DATED THE 24th MAY 2007 AND CREATED BY FALMOUTH OIL SERVICES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CAPITAL BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th JUNE 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th JUNE 2007



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES