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COMPANIES FORM No. 395

Particulars of a charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold black lettering

To the Registrar of Companies

For official use Company number

13

2856486

Name of company

FALMOUTH OIL SERVICES (1994)

Limited

Date of creation of the charge

14TH DECEMBER 1995

Description of the instrument (*if any*) creating or evidencing the charge

STATUTORY MORTGAGE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

UNDER THE TERMS OF A DEED OF COVENANT DATED 14TH DECEMBER 1995

Short particulars of all the property mortgaged or charged

NAME OF SHIP: M V FALMOUTH ENTERPRISE

OFFICIAL NUMBER: 713455

AND ITS APPURTENANCES

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC

54 LOMBARD STREET
LONDON EC3P 3AH

Presentor's name, address and
reference (*if any*): 20 - 68 10

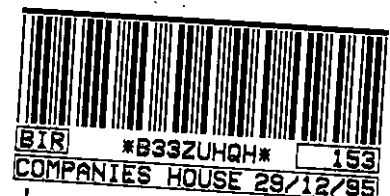
BARCLAYS SECURITIES CENTRE
P.O. BOX 299
BIRMINGHAM
B1 3PF

For official use

Mortgage section

Post room

Time critical reference



Particulars as to commission, allowance or discount

Please do not
write in this
margin

FOR **BARCLAYS BANK PLC**

Signed



Date

29 DEC 1995

Please complete
legibly, preferably
in black type or
bold block lettering

Designation of position in relation to the company: **MANAGER**
BARCLAYS SECURITIES CENTRE

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02856486

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STATUTORY MORTGAGE DATED THE 14th DECEMBER 1995 AND CREATED BY FALMOUTH OIL SERVICES (1994) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF A DEED OF COVENANT DATED 14TH DECEMBER 1995 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th DECEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd JANUARY 1996.

A handwritten signature in dark ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS

for the Registrar of Companies



C O M P A N I E S H O U S E

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