



## Particulars of a charge

395

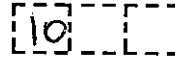
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Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use Company number



2856486

Name of company

FALMOUTH OIL SERVICES (1994)

Limited

Date of creation of the charge

14TH DECEMBER 1995

Description of the instrument (*if any*) creating or evidencing the charge

DEED OF COVENANT SUPPLEMENTAL TO A STATUTORY MORTGAGE OF EVEN DATE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from  
the Company to the Bank upon any account and in any manner whatsoever.

Short particulars of all the property mortgaged or charged

PLEASE SEE OVER

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC

54 LOMBARD STREET  
LONDON EC3P 3AH

Presentor's name, address and  
reference (*if any*): 20 -68 - 10

BARCLAYS SECURITIES CENTRE  
P.O. BOX 299  
BIRMINGHAM  
B1 3PF

For official use

Mortgage section

Post room

Time critical reference



Particulars as to commission, allowance or discount

Please do not  
write in this  
margin

FOR BARCLAYS BANK PLC

Signed



Date

29 DEC 1995

Please complete  
legibly, preferably  
in black type or  
bold block lettering

Designation of position in relation to the company: MANAGER BARCLAYS SECURITIES CENTRE

SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED

NAME OF SHIP: M V FALMOUTH ENDEAVOUR  
OFFICIAL NUMBER: 713444  
AND ITS APPURTENANCES

AND ALL AMOUNTS DUE OR TO BECOME DUE TO THE COMPANY ARISING OUT OF THE OWNERSHIP USE OR OPERATION OF THE VESSEL INCLUDING ALL FREIGHT HIRE REQUISITION FOR HIRE COMPENSATION DEMURRAGE DETENTION MONIES SALVAGE AND TOWAGE REMUNERATION AND ALL DAMAGES FOR BREACH OF ANY CHARTERPARTY CONTRACT OF CARRIAGE OR OTHER CONTRACT FOR THE USE OF THE VESSEL; AND ALL THE POLICIES AND CONTRACTS OF INSURANCE OR SUCH OTHER ARRANGEMENTS BY WAY OF INSURANCE TAKEN OUT OR ENTERED INTO IN RESPECT OF THE VESSEL AND THE EARNINGS INCLUDING ALL BENEFITS THEREOF AND ALL CLAIMS OF WHATSOEVER NATURE AND RETURN OF PREMIUMS AS MORE PARTICULARLY EXPRESSED IN THE DEED OF COVENANT.

THE COMPANY COVENANTS WITH THE BANK:

- (A) NOT WITHOUT THE PREVIOUS CONSENT IN WRITING OF THE BANK TO SELL OR AGREE TO SELL OR OTHERWISE DISPOSE OF THE VESSEL OR ANY SHARE OR INTEREST THEREIN;
- (B) NOT TO CREATE OR PERMIT TO BE CREATED OR CONTINUED ANY LIEN, ENCUMBRANCE OR CHARGE (EXCEPT THE MORTGAGE) WHATSOEVER ON THE VESSEL OR THE INSURANCES AND THE EARNINGS EXCEPT FOR A LIEN FOR CREW'S WAGES AND SALVAGE AND TO DISCHARGE AND/OR SATISFY ALL CLAIMS AND DEMANDS WHICH IF UNPAID MIGHT IN LAW OR BY STATUTE OR OTHERWISE CREATE A LIEN, ENCUMBRANCE OR CHARGE ON THE VESSEL.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02856486

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF COVENANT DATED THE 14th DECEMBER 1995 AND CREATED BY FALMOUTH OIL SERVICES (1994) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC AS SECURED BY A SHIPS MORTGAGE DATED 14TH DECEMBER 1995 ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th DECEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd JANUARY 1996.

A handwritten signature in dark ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS

for the Registrar of Companies



C O M P A N I E S H O U S E

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