Please do not write in this margin

COMPANIES FORM No. 395

Particulars of a charge

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies

For official use Company number 2856486

Name of company

FALMOUTH OIL SERVICES (1994)

Limited

Date of creation of the charge

14TH DECEMBER 1995

Description of the instrument (if any) creating or evidencing the charge

STATUTORY MORTGAGE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

UNDER THE TERMS OF A DEED OF COVENANT DATED 14TH DECEMBER 1995

Short particulars of all the property mortgaged or charged

NAME OF SHIP:

M V FALMOUTH ENDEAVOUR

OFFICIAL NUMBER: 713444

AND ITS APPURTENANCES

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC

54 LOMBARD STREET LONDON EC3P 3AH

Presentor's name, address and reference (if any): 20 - 68- 10

For official use Mortgage section

Post room

BARCLAYS SECURITIES CENTRE P.O. BOX 299 BIRMINGHAM

B1 3PF

COMPANIES HOUSE 29/12/95

Time critical reference

Page 1

Particulars as to commission, allowance or discount

Please do not write in this margin

FOR BARCLAYS BANK PLC

Signed

Dat

Date

o dec mag

Please complete legibly, preferably in black type or bold block lettering

Designation of position in relation to the company: MANAGER BARCLAYS SECURITIES CENTRE

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02856486

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STATUTORY MORTGAGE DATED THE 14th DECEMBER 1995 AND CREATED BY FALMOUTH OIL SERVICES (1994) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF A DEED OF COVENANT DATED 14TH DECEMBER 1995 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th DECEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd JANUARY 1996.

RICHARD NEIL OWENS
for the Registrar of Companies

