

STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE

BRITISH TRANSFORMER CORES LIMITED
(company number 02856238)
(the "Company")

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

- 1 This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company
- 2 The directors of the Company confirm that the solvency statement dated and made for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 was
 - (a) made not more than 15 days before the date on which the written resolution to reduce the share capital of the Company from £1,000,000 divided into 1,000,000 ordinary shares of £1 each to £1 divided into 1 share of £1 each by cancelling 999,999 ordinary shares of £1 each was passed as a special resolution, and
 - (b) provided to its members in accordance with section 642(2) of the Act

Date *23 MARCH 2010*

William Spence

Director

Guy

Director

