

# MG01

## Particulars of a mortgage or charge



626 319 / 143

**A fee is payable with this form.**  
We will not accept this form unless you send the correct fee.  
Please see 'How to pay' on the last page.

**What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland.

**What this form is NOT for**  
You cannot use this form to  
particulars of a charge for a  
company. To do this, please  
use form MG01s.

SATURDAY



A22 \*AE80IH3Y\* 36  
COMPANIES HOUSE

<b>1 Company details</b>		For official use								
Company number	0 2 8 5 5 3 9 7	4 → <b>Filling in this form</b> Please complete in typescript or in bold black capitals.  All fields are mandatory unless specified or indicated by *								
Company name in full	Zonespan Limited (the "Charging Company")									
<b>2 Date of creation of charge</b>										
Date of creation	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td>d1</td><td>d2</td><td>m0</td><td>m1</td><td>y2</td><td>y0</td><td>y1</td><td>y0</td> </tr> </table>	d1	d2	m0	m1	y2	y0	y1	y0	
d1	d2	m0	m1	y2	y0	y1	y0			
<b>3 Description</b>										
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.										
Description	composite guarantee and debenture (the "Guarantee and Debenture").									
<b>4 Amount secured</b>										
Please give us details of the amount secured by the mortgage or charge.		<b>Continuation page</b> Please use a continuation page if you need to enter more details.								
Amount secured	All monies, obligations and liabilities now or at any time in the future due, owing or incurred to the Chargee from the Note Issuer pursuant to or in respect of the Loan Notes when the same become due for payment or discharge, whether by acceleration or otherwise, and whether such monies obligations or liabilities are express or implied, present or future, actual or contingent, joint or several, incurred as principal or surety and whether originally owing to the Chargee or purchased or otherwise acquired by it or any of them and whether denominated in sterling or in any other currency, or incurred on any banking account or in any other manner whatsoever and all other amounts payable by the Charging Company under the Guarantee and Debenture (the "Secured Obligations").									

# MG01

## Particulars of a mortgage or charge

 <b>Presenter information</b>						
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.						
Contact name 2005827/CAG/SEH1						
Company name Wragge & Co LLP						
Address 55 Colmore Row						
Post town Birmingham						
County/Region West Midlands						
Postcode <table border="1"><tr><td>B</td><td>3</td><td></td><td>2</td><td>A</td><td>S</td></tr></table>	B	3		2	A	S
B	3		2	A	S	
Country United Kingdom						
DX DX 13036 Birmingham 1						
Telephone 01212331000						

 <b>Certificate</b>
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

 <b>Checklist</b>
<b>We may return forms completed incorrectly or with information missing.</b>

<b>Please make sure you have remembered the following:</b>
<input type="checkbox"/> The company name and number match the information held on the public Register.
<input type="checkbox"/> You have included the original deed with this form.
<input type="checkbox"/> You have entered the date the charge was created.
<input type="checkbox"/> You have supplied the description of the instrument.
<input type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee.
<input type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge.
<input type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged.
<input type="checkbox"/> You have signed the form.
<input type="checkbox"/> You have enclosed the correct fee.

 <b>Important information</b>
<b>Please note that all information on this form will appear on the public record.</b>

 <b>How to pay</b>
<b>A fee of £13 is payable to Companies House in respect of each mortgage or charge.</b>
Make cheques or postal orders payable to 'Companies House.'

 <b>Where to send</b>
<b>You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:</b>
<b>For companies registered in England and Wales:</b> The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.
<b>For companies registered in Scotland:</b> The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).
<b>For companies registered in Northern Ireland:</b> The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS. DX 481 N.R. Belfast 1.

 <b>Further information</b>
For further information, please see the guidance notes on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a> or email <a href="mailto:enquiries@companieshouse.gov.uk">enquiries@companieshouse.gov.uk</a>
<b>This form is available in an alternative format. Please visit the forms page on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a></b>



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 2855397  
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A COMPOSITE GUARANTEE AND  
DEBENTURE DATED 12 JANUARY 2010 AND CREATED BY  
ZONESPAN LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE NOTE ISSUER TO LLOYDS TSB  
DEVELOPMENT CAPITAL LIMITED ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE  
COMPANIES ACT 2006 ON THE 30 JANUARY 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 FEBRUARY  
2010

*Dx. Seb.*

