

403a

Pursuant to section 403(1) of the Companies Act 1985

To the Registrar of Companies

For official use Company number

2854405

Name of company

*North East Slag Cement Limited

1, Alexander Eric Moore

of Crismill Barn, Crismill Lane, Bearsted, Maidstone, Kent ME14 4NT

‡ Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Deventure' etc.

§ The date of registration may be confirmed from the certificate

- Insert brief details of property

[a director] ~~the secretary~~, ~~the administrator~~, ~~the administrative receiver~~ † of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) ~~(part)~~ †

Date and Description of charge ± 09/02/96 - Supplemental Legal Charge

Date of Registration \$ 12/09/96

Name and address of [chargee] ~~[trustee for the debenture holders]~~ Samuel Montagu & Co. Limited - from its office at Vintners Place, 68 Upper Thames Street, London, EC4V 3BJ

Short particulars of property charged ☒ See attached Schedule.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Antananarivo

Declarant to sign below

the 8th day of July
one thousand nine hundred and nineteen
before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

R.N. Johnson, Solicitor
 Empowered to Administer Oaths
 1/13 Godstone Road
 Epsom Surrey CR3 6XJ

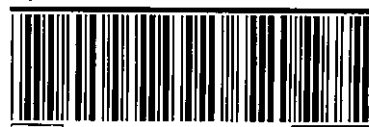
Presentor's name, address and
reference (if any):

Lovell White Durrant
65 Holborn Viaduct
London
EC1A 2DY

A7 161757

For official use
Mortgage section

Post room



KLO *K27BF7WM* 761
COMPANIES HOUSE 15/07/98

NORTH EAST SLAG CEMENT LIMITED (No. 2854405)

SCHEDULE TO FORM 403a

Short Particulars of Property Charged

A first legal mortgage on leasehold land comprising 10.72 acres or thereabouts at British Steel plc's works at Teeside, Middlesbrough.

A first fixed charge over all interests in any freehold or leasehold property, all plant and machinery, all benefits in respect of insurance and the benefits of all licenses, consents or authorisations held.