

**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies (**address overleaf**)
(See note 1)**(REVISED 1988)****This form replaces forms
PUC2, PUC3 and 88(2)**

Company number

2854197

1. Name of Company

* Insert full name
of company

* A. SHARE & SONS (HOLDINGS) LIMITED

2. This section must be completed for all allotments

† Distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	43,000		
B Nominal value of each	£ £1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ £1	£	£

‡ Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 3 September 19 96] ‡, or

(b) [from _____ 19 _____ to _____ 19 _____] ‡

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

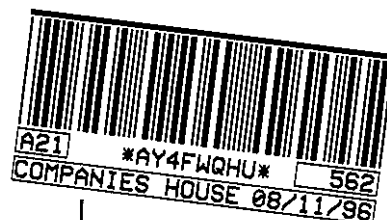
D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted <u>Cash</u>			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):
Pinsent Curtis
41 Park Square
LEEDS LS1 2NS

For official use

DX: 26440 LEEDS
0113 2445000
Ref: JMISC.SJG

4. Names and addresses of allottees

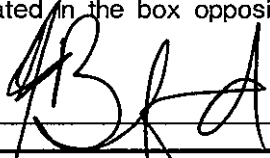
Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
M F Browne Fidra North Hill Dinnington Newcastle-Upon-Tyne NE13 7LG	27,396		
J R Bainbrdige 2 Woodland Drive High Barns Sunderland SR4 8QP	6,847		
N M J Peppiatt 70 Northfield Drive West Moor Newcastle-Upon-Tyne NE12 OEE	5,478		
I J Bamford 57 Holywell Avenue Whitley Bay Tyne & Wear NE26 3AQ	2,739		
Total	43,000		

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert director,
secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed  Designation ‡ Co. SEC. Date 3.9.96

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ