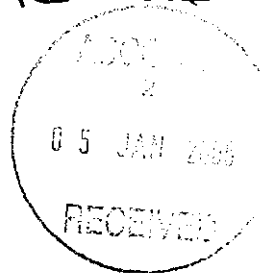


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## COMPANIES FORM No. 395 Particulars of a mortgage or charge

AC 00400143



# 395

Pursuant to section 395 of the Companies Act 1985

CHA 233

To the Registrar of Companies

For official use

Company Number

162

02852608

### Name of company

\*insert full  
name of  
company

LIMIT (NO. 4) LIMITED ("the Company")

### Date of creation of the charge

21 DECEMBER 2004

### Description of the instrument (if any) creating or evidencing the charge (note 2)

Lloyd's Security and Trust Deed (Interavailable - Short Form) (Parent Company Covenant) (the "Trust Deed") made between the Continuing Member, the Company, the Covenantor and the Society incorporated by Lloyd's Act 1871 by the name of Lloyd's (the "Society").

### Amount secured by the mortgage or charge

1. The Lloyd's obligations of the Company and the Lloyd's obligations of the Continuing Member.
2. The obligation of the Company to pay the Trustees sums equal in the aggregate to sums paid to the Company's Premiums Trustees or otherwise applied under Clause 7.2 of the Trust Deed:
  - 2.1 in discharging or making good any default in respect of any Lloyd's obligations of the Company, or
  - 2.2 because insufficient assets are available in the Company's Premiums Trust Fund, or
  - 2.3 because the Company has sustained an ascertained loss on a closed underwriting account, or
  - 2.4 because a person has applied monies not belonging to the Company in or towards the discharge of any claim upon any contract of insurance underwritten at Lloyd's by or on account of the Company.

### Names and addresses of the mortgagees or persons entitled to the charge

The Society incorporated by Lloyd's Act 1871 by the name of Lloyd's of One Lime Street,

London EC3M 7HA (the "Society") as trustees of trusts created by the Trust Deed

Postcode

EC3M 7HA

Presentor's Name address and  
reference (if any):

Legal Services Department  
Lloyd's of London  
One Lime Street  
London EC3M 7HA

ref: SGM/Legal Services Department  
G:\Adv\Prece99\395DH91203b

For official use  
Mortgage Section

Post room



COMPANIES HOUSE

05/01/05

Time critical reference

### Short particulars of all the property or charged

1. As security for the secured obligations referred to in paragraph 1 under "Amounts secured by the mortgage or charge" on page 1 of this Form, all monies and other property after the date of the Trust Deed at any time paid or transferred to or otherwise vested in or under the direct or indirect control of the Trustees upon the trusts of the Trust Deed and all accumulations of income and the investments and other property after the date of the Trust Deed for the time being representing the same.
2. As security for the secured obligations referred to in paragraph 2 under "Amounts secured by the mortgage or charge" on page 1 of this Form the future profits of the underwriting business of the Company at Lloyd's, subject to any prior charge contained in the Company's Premiums Trust Deed or any other trust deed or other instrument of the Company at the Society.

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### Particulars as to commission allowance or discount (note 3)

Nil

Signed

*B. Bailey*

Date

30.12.04

On behalf of Chargee

### NOTES

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditionalfor any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

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**COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)**  
**Particulars of a mortgage or charge**  
**(continued)**

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

02852608

Name of company

LIMIT (NO. 4) LIMITED (the "Company")

Description of the instrument (if any) creating or evidencing the charge (continued) (note 2)

No.	Name	Sex	Age	Date	Place	Occupation	Education	Religion	Marital	Status	Family	Income	Notes
1	John Doe	Male	35	1998	New York	Teacher	High School	Catholic	Married	2	\$30,000		
2	Jane Smith	Female	28	1999	California	Nurse	College	Protestant	Single	1	\$25,000		
3	Robert Johnson	Male	45	2000	Texas	Engineer	University	Jewish	Married	3	\$40,000		
4	Emily White	Female	22	2001	Florida	Student	High School	Muslim	Single	1	\$15,000		
5	Michael Brown	Male	30	2002	Illinois	Doctor	University	Buddhist	Married	2	\$50,000		
6	Sarah Green	Female	38	2003	Ohio	Lawyer	College	Hindu	Married	2	\$35,000		
7	David Lee	Male	25	2004	Georgia	Artist	High School	Sikh	Single	1	\$20,000		
8	Lisa King	Female	40	2005	Michigan	Manager	College	Christian	Married	2	\$28,000		
9	Christopher Hall	Male	32	2006	Arizona	Scientist	University	Islam	Married	2	\$32,000		
10	Amanda Young	Female	27	2007	Washington	Writer	College	Jain	Single	1	\$18,000		
11	Benjamin Clark	Male	33	2008	Colorado	Chef	High School	Sikh	Married	2	\$22,000		
12	Olivia Scott	Female	29	2009	Montana	Teacher	College	Buddhist	Single	1	\$24,000		
13	Ethan Adams	Male	37	2010	Idaho	Farmer	High School	Christian	Married	3	\$12,000		
14	Sophia Baker	Female	24	2011	Wyoming	Student	College	Hindu	Single	1	\$16,000		
15	Lucas Miller	Male	31	2012	Utah	Engineer	University	Muslim	Married	2	\$26,000		
16	Isabella Davis	Female	36	2013	Nebraska	Manager	College	Sikh	Married	2	\$21,000		
17	Leo Wilson	Male	26	2014	Kansas	Artist	High School	Buddhist	Single	1	\$19,000		
18	Mia Taylor	Female	34	2015	Missouri	Teacher	College	Christian	Married	2	\$23,000		
19	Noah Anderson	Male	39	2016	Arkansas	Farmer	High School	Jain	Married	3	\$11,000		
20	Aria Thomas	Female	23	2017	Louisiana	Student	College	Muslim	Single	1	\$17,000		
21	Julian Garcia	Male	30	2018	Alabama	Engineer	University	Sikh	Married	2	\$27,000		
22	Valentina Martinez	Female	35	2019	Mississippi	Manager	College	Buddhist	Married	2	\$20,000		
23	Samuel Hernandez	Male	28	2020	West Virginia	Teacher	High School	Christian	Single	1	\$14,000		
24	Leah Lopez	Female	32	2021	Delaware	Lawyer	College	Hindu	Married	2	\$29,000		
25	Isaac Kim	Male	27	2022	North Carolina	Student	University	Muslim	Single	1	\$18,000		
26	Grace Walker	Female	31	2023	South Carolina	Manager	College	Sikh	Married	2	\$25,000		
27	Henry Hall	Male	36	2024	Alabama	Farmer	High School	Buddhist	Married	3	\$13,000		
28	Chloe Allen	Female	25	2025	Georgia	Student	College	Christian	Single	1	\$16,000		
29	Sebastian Young	Male	33	2026	Florida	Engineer	University	Jain	Married	2	\$28,000		
30	Madison King	Female	29	2027	Texas	Teacher	College	Muslim	Single	1	\$22,000		
31	Julian Clark	Male	37	2028	California	Manager	High School	Sikh	Married	2	\$20,000		
32	Olivia Scott	Female	24	2029	Illinois	Student	College	Buddhist	Single	1	\$17,000		
33	Ethan Adams	Male	38	2030	Ohio	Farmer	High School	Christian	Married	3	\$12,000		
34	Sophia Baker	Female	26	2031	Michigan	Teacher	College	Hindu	Single	1	\$19,000		
35	Lucas Miller	Male	34	2032	Arizona	Engineer	University	Muslim	Married	2	\$26,000		
36	Isabella Davis	Female	30	2033	Washington	Manager	College	Sikh	Married	2	\$21,000		
37	Leo Wilson	Male	28	2034	Colorado	Artist	High School	Buddhist	Single	1	\$18,000		
38	Mia Taylor	Female	35	2035									

**Amount due or owing on the mortgage or charge (cont.)**

In this Form the following definitions shall apply:

the "**Company's Premiums Trust Deed**" means the deed or any of the deeds executed by the Company in a form approved by the Secretary of State under the Insurance Companies Act 1982 and entitled Lloyd's Premiums Trust Deed, declaring trusts upon which the premiums and other monies received by or on behalf of the Company in connection with insurance business (other than long-term insurance business) are to be held;

the "**Company's Premiums Trustees**" means the trustees for the time being of the Company's Premiums Trust Deed;

the "**Company's Premiums Trust Fund**" means the fund of premiums and other monies held from time to time by or under the control of the Company's Premiums Trustees upon the trusts of the Company's Premiums Trust Deed;

the "**Continuing Member**" means QBE Corporate Limited;

the "**Covenantor**" means Limit PLC;

"**Lloyd's obligations**" in relation to an underwriting member of the Society, means all underwriting obligations incurred by that member as an underwriting member of the Society at any time before the Termination Date and includes obligations to the Society and the Trustees and obligations arising under:

- 1 the byelaws, regulations, rules, directions or other requirements of the Society; and
- 2 any deed, contract, instrument or other arrangement of any kind approved by the Society,

but does not include obligations arising in respect of any letter of credit, guarantee or other security given to secure the performance of any of the said underwriting obligations in favour of the person giving such letter of credit, guarantee or other security and in relation to the Continuing Member does not include any obligations relating to the business at Lloyd's of that company carried on in respect of any year of account prior to the 2005 year of account;

the "**Termination Date**" means the date on which shall expire the period of 78 years from 1<sup>st</sup> January 1993 (but so that the perpetuity period applicable to the Trust Deed shall be the period of 80 years from the date of the Trust Deed);

The "**Trustees**" means the Society or the other trustees for the time being of the trusts created by the Trust Deed.

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**Names and addresses of the mortgagees or persons entitled to the charge (cont.)**

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Binding margin

Please complete  
legibly, preferably  
black type, or bold  
block lettering

**Short particulars of all the property mortgaged or charged (cont.)**

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in black type, or  
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**Companies Form 395 (Continuation)**

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02852608

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LLOYD'S SECURITY AND TRUST DEED (INTERAVAILABLE-SHORT FORM)(PARENT COMPANY COVENANT)(THE "TRUST DEED") DATED THE 21st DECEMBER 2004 AND CREATED BY LIMIT (NO.4) LIMITED FOR SECURING ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th JANUARY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th JANUARY 2005.

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82



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —