

G

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHA 116

Please do not
write in
this margin

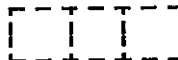
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



02850597

Name of company

* MERCURY TAVERNS PLC

* insert full name
of company

gives notice that:

1. All the issued and unissued cumulative convertible participating preferred ordinary shares of £1 each in the capital of the company (both issued and unissued) have been re-designated as ordinary shares ranking pari-passu in all respects with the existing ordinary shares in the capital of the company.
2. All the issued and unissued cumulative convertible redeemable preferred ordinary shares of £1 each in the capital of the company (both issued and unissued) have been re-designated as ordinary shares ranking pari-passu in all respects with the existing ordinary shares in the capital of the company.
3. All the issued and unissued cumulative redeemable preference shares of £1 each in the capital of the company (both issued and unissued) have been re-designated as ordinary shares ranking pari-passu in all respects with the existing ordinary shares in the capital of the company.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

Date 11 June 98

Presenter's name address and
reference (if any):

Eversheds
10 Newhall Street
Birmingham
B3 3LX

Bircorp 120082

For official Use

General Section

I Post room



A02 *AG7LT7VD* 523
COMPANIES HOUSE 14/07/98