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COMPANIES FORM No. 395

395

Please do not
write in
this margin

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering*Insert full name
of company

To the Registrar of Companies

For official use Company number

278

2850597

Name of company

* MERCURY TAVERNS PLC

Date of creation of the charge

13 June 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Floating Charge

Amount secured by the mortgage or charge

all sums due or to become due in terms of a Minute of
Agreement between the Company and Scottish & Newcastle plc
relating to the term loan account, trading account and other
sums due by the company to Scottish & Newcastle plc relative to
the Country Park Inn, Mintlaw, Aberdeen

Names and addresses of the mortgagees or persons entitled to the charge

Scottish & Newcastle plc, Abbey Brewery, Holyrood Road, Edinburgh

Postcode

Presentor's name, address and
reference (if any):

Macdonalds,
Solicitors,
1 Claremont Terrace,
Glasgow, G3 7UQ
TEL: 0141 248 6221
REF: SC/SJ

For official use
Mortgage section

Post room

PMQ *P65QSMQ* 82
COMPANIES HOUSE 22/06/96

COMPANIES HOUSE 19/06/96

Time critical reference

Short particulars of all the property mortgaged or charged

Floating charge over

The property known as The County Park Inn, Mintlaw, Aberdeen together with the whole moveable assets belonging to the company which are situated at or in the said property.

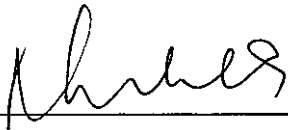
Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date 18 June 1996

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02850597

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FLOATING CHARGE DATED THE 13th JUNE 1996 AND CREATED BY MERCURY TAVERNS PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SCOTTISH & NEWCASTLE plc ON ANY ACCOUNT WHATSOEVER IN TERMS OF A MINUTE OF AGREEMENT OF EVEN DATE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd JUNE 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th JUNE 1996.

N. S. Berkley

for the Registrar of Companies



COMPANIES HOUSE

HC026B

DCS
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