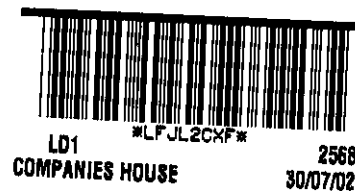


MARTIN ROSS CONSULTANTS LIMITED
STATEMENT OF ABBREVIATED ACCOUNTS
FOR THE YEAR ENDED
30 SEPTEMBER 2001
COMPANY NUMBER: 2849687



ACCOUNTANTS REPORT ON THE FINANCIAL STATEMENTS
OF MARTIN ROSS CONSULTANTS LIMITED

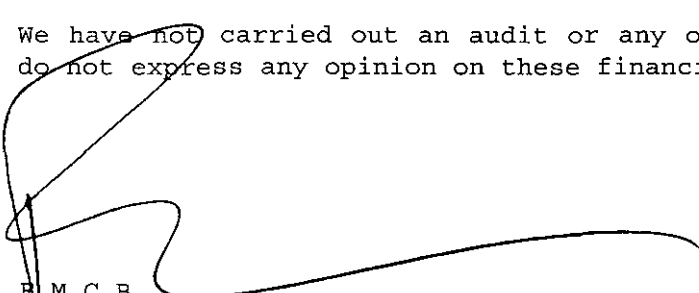
Accountant's report to the directors
of Martin Ross Consultants Limited

The following reproduces the text of the report prepared for the purposes of section 249A(1) of the Companies Act 1985 in respect of the company's annual financial statements, from which the abbreviated financial statements (set out on pages 2 to 4) have been prepared.

" You consider that the company is exempt from an audit for the year ended 30 September 2001. You have acknowledged, on the balance sheet, your responsibilities for ensuring that the company keeps accounting records which comply with section 221 of the Companies Act 1985, and for preparing financial statements which give a true and fair view of the state of affairs of the company and of its profit or loss for the financial year.

In accordance with your instructions, we have prepared the financial statements on pages 3 to 6 from the accounting records of the company and on the basis of information and explanations you have given to us.

We have ~~not~~ carried out an audit or any other review, and consequently we do not express any opinion on these financial statements" .



F M C B
Chartered Accountants
Hathaway House
Popes Drive
Finchley
London N3 1QF

30 July 2002

ABBREVIATED BALANCE SHEET AT 30 SEPTEMBER 2001

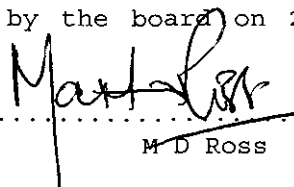
<u>FIXED ASSETS</u>	<u>Notes</u>		<u>2000</u>
Tangible Assets	3	1	854
<u>CURRENT ASSETS</u>			
Debtors	100	100	
Cash at Bank and in Hand	22,677	13,585	
	-----	-----	
	22,777	13,685	
<u>CREDITORS</u>			
Amounts falling due within one year	19,964	12,603	
	-----	-----	
Net Current Assets		2,813	1,082
		-----	-----
<u>NET ASSETS</u>		£2,814	£1,936
		=====	=====
<u>CAPITAL AND RESERVES</u>			
Called up Share Capital	2	100	100
Profit and Loss Account		2,714	1,836
		-----	-----
		£2,814	£1,936
		=====	=====

The company was entitled, for the year ended 30 September 2001 to the exemption under subsection (1) of Section 249A of the Companies Act 1985. No member or members of the company have requested an audit under Section 249B(2) of the Companies Act 1985.

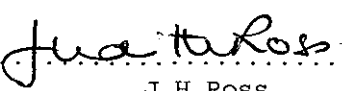
The directors acknowledge their responsibilities for ensuring the company keeps accounting records which comply with Section 221, and for preparing accounts that give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit for the financial year, in accordance with the requirements of Section 226, and which otherwise comply with this Act relating to accounts.

The notes on pages 3 and 4 form part of these Accounts.

The financial statements which have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies were approved by the board on 25 July 2002 and signed on its behalf.

X 

 M D Ross

X 

 J H Ross

Directors

NOTES FORMING PART OF THE ABBREVIATED ACCOUNTSFOR THE YEAR ENDED 30 SEPTEMBER 20011. ACCOUNTING POLICIES

There have been no changes in accounting policies during the year.

The accounts have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (March 2000).

Depreciation

Depreciation is provided on all tangible fixed assets, at a rate calculated to write off the cost of each asset over its expected useful life on the following basis:

Annual Rate

Computer Equipment	33 1/3% Straight Line
--------------------	-----------------------

Deferred Taxation

It is the intention of the company to continue trading and in so doing the company is pursuing a policy of constant replacement and renewals of its fixed assets. Taking, therefore, one year with another, the directors do not consider it necessary to provide for deferred taxation.

Turnover

Turnover represents total fees receivable less credit notes and value added tax.

2. <u>SHARE CAPITAL</u>	<u>2001</u>	<u>2000</u>
Authorised: 1,000 Ordinary Shares of £1 each	£1,000 =====	£1,000 =====
Issued and Fully Paid: 100 Ordinary Shares of £1 each	£ 100 =====	£ 100 =====

NOTES CONTINUED

3.	<u>TANGIBLE ASSETS</u>	<u>Computer Equipment</u>
	<u>Cost</u>	
	At beginning and end of year	£2,563 =====
	<u>Depreciation</u>	
	At beginning of year	1,709
	Charge for the year	853 -----
	At end of year	£2,562 =====
	<u>Net Book Value</u>	
	At 30 September 2001	£ 1 =====
	At 30 September 2000	£ 854 =====