

17 - 09 - 97

COMPANIES FORM No. 122

G

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHA 116

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] []

2849319

Name of company

* Foray 585 Limited

* Insert full name
of company

gives notice that:

The authorised share capital of the Company be re-classified as 49,500 'A' ordinary shares of of 1p each, 49,500 'B' ordinary shares of 1p each and 1,000 'C' ordinary shares of 1p each having the rights set out in the Articles of Association adopted on today's date.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

Director

Date 2nd September 1997

Presentor's name address and
reference (if any):
Eversheds
10 Newhall Street
Birmingham
B3 3LX

MJS/36/Bircorp/69812

For official Use
General Section

Post room

