

Tweed Premier 1 Limited

Company No.: 2847978

Solvency Statement for the purposes of section 642 and 643 Companies Act 2006 made by the Directors of the Company on 8 JUNE 2017

Tweed Premier 1 Limited (the "Company") is proposing to reduce its share capital by:

- (A) reducing the issued ordinary share capital of the Company from £2,500,000.2 divided into 5,000,004 ordinary shares of £0.50 each to £5.00 divided into 5,000,004 ordinary shares of £0.000001 each by the reduction in the nominal value of the ordinary shares from £0.50 to £0.000001 each; and
- (B) cancelling the amount of £2,306,771.00 standing to the credit of the share premium account.

The persons named below are all of the directors of the Company as at the date of this statement.

We have formed the opinion that, as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.

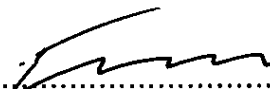
We have formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming these opinions we have taken account of all the Company's liabilities (including any prospective or contingent liabilities).

Signed by:



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Charles Middleton



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Jonathan McNuff

on 8 JUNE 2017

