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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

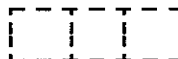
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



2844685

Name of company

* FRP GROUP PLC

* insert full name
of company

gives notice that:

ON 5 APRIL 2001 23,627 ORDINARY SHARES OF 50P EACH WERE SUB-DIVIDED INTO
47,254 ORDINARY SHARES OF 25P EACH.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Director

Date 11 May 01

Presentor's name address and
reference (if any):

Ronaldsons
55 Gower Street
London
WC1E 6HQ

For official Use

General Section

Post room



A32
COMPANIES HOUSE

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12/04/01