G

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

\* insert full name of company

To the Registrar of Companies (Address overleaf)

For official use

Company number 2844685

Name of company

\* FRP GROUP PLC

gives notice that:

ON 11 APRIL 2001 36,466 ORDINARY SHARES OF 50P EACH WERE SUB-DIVIDED INTO 72,932 ORDINARY SHARES OF 25P EACH.

†Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Super. Roull Designation + Director Date 12.04.01.

Presentor's name address and reference (if any): Ronaldsons 55 Gower Street London WC1E 6HQ

For official Use General Section

Post room

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COMPANIES HOUSE 17/04/01

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