

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

CHA 116

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[] [] [] []

2844685

Name of company

* FRP GROUP PLC

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

gives notice that:

THE CURRENT SHARE CAPITAL OF 5,000,100 ORDINARY SHARES OF 50P EACH BE
SUB-DIVIDED INTO 4,999,940 ORDINARY SHARES OF 50P EACH AND 160 'A'
ORDINARY SHARES OF 50P EACH ON 4 MAY 1999.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Stephen F. Rowland

Designation†

Director.

Date

06/03/99.

Presenter's name address and
reference (if any):

For official Use

General Section



A18 *AIZOWIUN* 441
COMPANIES HOUSE 13/08/99