

Company Name **SOLA OPTICAL (U.K.) LIMITED**

363s Annual Return

033802/5

Company Type **Private Company Limited By Shares**

Company Number 2838963 Information extracted from > If any details are wrong, strike them through and write the correct details in the "Amended details" column.

> Please check the details printed in blue on this statement.

> Please use black pen and write in capitals.

Companies House records on 26th June 2004

Section 1: Company details



Ref: 2838963/03/10		Current details		Amended details	
>	Registered Office Address If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.	Holford Wa Holford Birminghar B6 7UU		Address UK Postcode	3
>	Register of Members If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.	Address where the Register is held Sola Optical (Uk) Limited Holford Way Holford Birmingham B6 7UU		Address UK Postcode	
>	Register of Debenture Holders If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.	Not Applic	able	Address UK Postcode	e :
>	Principal Business Activities If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.	SIC Code 5190 3340	Description Other wholesale Mfr optical, photographic etc equip	SIC CODE	Description
>	Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.				

Company Number - 2838963		Section 2: Details of Officers of the Company				
		Current details	Amended details			
person are them throu correct deta	e details for this wrong, strike gh and fill in the	Name Alastair MURRAY Address 4 White Farm Road Four Oaks Sutton Coldfield B74 4LG	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address			
Company S	Particulars of a new Company Secretary must be notified on form 288a.		UK Postcode / / Date of change / / Date Alastair MURRAY ceased to be secretary (if applicable)			
person are them throug correct deta	e details for this wrong, strike gh and fill in the ails in the details" column.	Name Mark ASHCROFT Address 19 Holly Lane Rufford Ormskirk Lancashire L40 1SH	Name Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address			
	of a new Director tified on form	Date of birth 04/01/1962 Nationality British Occupation Managing Directo	UK Postcode Date of birth Nationality Occupation Date of change _ / _ / _ / / Date Mark ASHCROFT ceased to be director (if applicable)			

Company Number - 2838963		Section 2: Details of Officers of the Company (continued)			
	Current details	Amended details			
> Directo* If any of the details for this person are wrong, strike	Name David Lee CRUDDACE	Name			
them through and fill in the correct details in the "Amended details" column.	Address Dovedale House Washills Farm Brassington Derbyshire DE4 4HR	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address			
	Date of birth 03/01/1964				
	Nationality Catalata	UK Postcode			
Particulars of a mater Discontage	Nationality British	Date of birth			
Particulars of a new Director must be notified on form	Occupation Finance Director	Nationality			
288a.	1	Occupation			
		Date of change / /			
		Date David Lee CRUDDACE ceased to be director (if applicable)			
		//			
> Director If any of the details for this	Name John Charles ROSSER	Name			
person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Address 32 Mallard Road Abbots Langley Hertfordshire WD5 0GE	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address			
	Date of birth 14/02/1966				
	Nationality British	UK Postcode			
Particulars of a new Director		Date of birth			
must be notified on form 288a.	Occupation Managing Director	Nationality			
200a.		Occupation			
		Date of change / /			
		Date John Charles ROSSER ceased to be director (if applicable)			
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Section 3: Share Capital

		Current details	Amended details		
>	Issued Share Capital This table shows the total number of shares that have been issued by your company and their Nominal Value. If any of the details are wrong, please fill in the correct details.	Class of share Ordinary	Class of share		
		Nominal value of each share £1.00	Nominal value of each share		
		Number of shares issued 3,378,380	Number of shares issued		
		Aggregate Nominal Value of issued shares £3,378,380.00	Aggregate Nominal Value of issued shares		
•	Total shares issued and value	Total number of shares issued 3,378,380	Total number of shares issued		
	If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.	Total Nominal value of shares issued £3,378,380.00	Total Nominal value of shares issued		

> At the date of this Annual Return, if the company has altered or changed its share capital in any way or allotted new shares, please refer to the guidance notes for details of the appropriate form that should be sent with this Annual Return. Annual return guidance notes are available on the Companies House web site at www.companieshouse.gov.uk or by ringing 0870 3333636.

Company Number - 2838963

Section 4: Details of Shareholders

- > The details we hold on your company's shareholders and their shareholdings are printed below. These are based on your last Annual Return.
- > If any details have changed, or if any shares have been transferred, please fill in the details in the "Amended details" or "Shares transferred" column.
- > Please give details of any other shareholders in Section 5.

Cu	rrent details	Amended details		Shares transferred
>	Shareholder Name SOLA INTERNATIONAL INC.	Name		
	Address Torpiey View Corporate Centre Suite 300 10590 West Ocean Air Drive San Diego 92130	Address TORREY VIEW UK Postcode		Shares transferred by SOLA INTERNATIONAL INC.
	Shares held Class Number Ordinary 3378379	Shares held Class	Number	Class Number Date of transfer
>	Shareholder Name SOLA OPTICAL HOLDINGS I LTD	Name		
	Address Torpiey View Corporate Centre Suite 300 10590 West Ocean Air Drive San Diego 92130 Shares held Class Number Ordinary 1	Address AG AGOVE UK Postcode Shares held Class	Number	Shares transferred by SOLA OPTICAL HOLDINGS I LTD Class Number Date of transfer

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Section 5: Details of Other Shareholders

- > Please fill in details of any persons or corporate bodies who are shareholders of the company at the date of this return, but whose details are not printed in Section 4.
- > Also, provide the details of any persons who became but have ceased to be shareholders of the company since the date of the last annual return.
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately.
- Please copy this page if there is not enough space to enter all the company's other shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	registration
Name			
Address			
<u> </u>			
UK Postcode			
Name			
Address			
			:
UK Postcode			!
Name			
Address			·
UK Postcode	!		
Name		·	
Address			
		·	,
UK Postcode			



363s Annual Return Declaration

- When you have checked all the sections of this form, please complete this page and sign the declaration below.
- If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £15.

Signature

(Birctor / Secretary)

Date 16,08,2004

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

This AR is made up to 23/7/2004

If you are making this return up to an earlier date, please give the date here

__/__

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

If you wish to change your next return to a date earlier than 23rd July 2005 please give the new date here:

OR

4. Where to send this form

Please return this form to:

Registrar of Companies Companies House

Crown Way

Cardiff CF14 3UZ

For members of the Hays Document

Exchange service DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

ALAGTAIR MURRAY

Telephone number inc code

01213 324410

Address

Clo SOLA APTICAL (UK) LTD

POBULIUS WAY, HOLFORD

BIRMINAUAM

Postcode

B6_744_

DX number if applicable

DX exchange