

Please complete in typescript,
or in bold black capitals.

Annual Return

018280/135

CHFP029

Company Number 2833330

Company Name in full VIRGIN NET LIMITED

Date of this return

The information in this return is made up to

Day Month Year
0 6 / 0 7 / 2 0 0 4

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year
0 1 / 0 8 / 2 0 0 4

Registered Office

Show here the address at the date of
this return.

120 Campden Hill Road

Any change of
registered office
must be notified
on form 287.

Post town London

County / Region

UK Postcode

W 8 7 A R

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7487

If the code number cannot be determined,
give a brief description of principal activity.

Internet Service Provider



COMPANIES HOUSE 17/07/04

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town
County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town
County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

* Voluntary details

(Please photocopy this area to provide details of joint secretaries).

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name

* Style / Title

Forename(s)

Surname

Address ††

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Mr

Peter Gerardus

GRAM

9 Lambyn Croft

Langshott

Horley

Surrey

England

UK Postcode

R H 6 9 X U

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

☐ **Address** †† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name * Style / Title | Mr _____
 Day Month Year

Date of Birth | 2 | 4 | / | 1 | 0 | / | 1 | 9 | 5 | 5

Forename(s) | Kenneth Richard Andre _____

Surname | IBBETT _____

Address †† | 31 Aldridge Road Villas _____

Post town | LONDON _____

County / Region | _____ UK Postcode | W | 1 | 1 | _____ | 1 | B | N

Country | England _____ Nationality | British _____

Business occupation | Company Director _____

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

☐ **Address** †† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name * Style / Title | Mr _____
 Day Month Year

Date of Birth | 1 | 0 | / | 0 | 3 | / | 1 | 9 | 5 | 8

Forename(s) | Howard Seth _____

Surname | KALIKA _____

Address †† | 5 Redburn Street _____

Post town | London _____

County / Region | _____ UK Postcode | S | W | 3 | _____ | 4 | D | A

Country | England _____ Nationality | United States Citizen _____

Business occupation | Group Finance Director _____

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr		
		Day	Month	Year
Date of Birth		2	7	10 / 19 61
Forename(s)	Robert Mario			
Surname	MACKENZIE			
<input type="checkbox"/> Address ††	19 Ranelagh Avenue			
Post town	London			
County / Region		UK Postcode	S W 6 3 P J	
Country		Nationality	British	
Business occupation	Solicitor			

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr		
		Day	Month	Year
Date of Birth		0	2	04 / 19 60
Forename(s)	Gordon Douglas			
Surname	McCALLUM			
<input type="checkbox"/> Address ††	15 First Street			
Post town	London			
County / Region		UK Postcode	S W 3 2 L B	
Country	England	Nationality	British	
Business occupation	Company Director			

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
£1 10% CRP	2100000	£ 2,100,000.000
£1 13% CRP	5000000	£ 5,000,000.000
£1 A Ordinary	3113137	£ 3,113,137.000
£1 B Ordinary	2991051	£ 2,991,051.000
Totals	0	

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

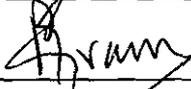
There were no changes in the period

	on paper	in another format
A list of changes is enclosed	<input type="checkbox"/>	<input type="checkbox"/>
A full list of shareholders is enclosed	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

12/07/04

† Please delete as appropriate.

† a ~~director~~ /secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Mr P G Gram

120 Campden Hill Road, London, W8 7AR.

Tel 020 7313 2056

DX number

DX exchange

Company Number

2833330

Company Name in full

VIRGIN NET LIMITED

Issued share capital
 Enter details of all the shares in issue
 at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value
		<i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
£1 Non Voting	113700	£ 113,700.000
Totals	13,317,888.000	£ 13,317,888.000



List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 2833330

Company Name in full VIRGIN NET LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred <i>(if appropriate)</i>	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Cabletel Ventures Limited Address 110 East 59Th Street, New York, New York, United States. UK Postcode 1 0 0 2 2 L L	£1 10% CRP 2,049,000		
Name Cabletel Ventures Limited Address 110 East 59Th Street, New York, New York, United States. UK Postcode 1 0 0 2 2 L L	£1 13% CRP 5,000,000		
Name Cabletel Ventures Limited Address 110 East 59Th Street, New York, New York, United States. UK Postcode 1 0 0 2 2 L L	£1 B Ordinary 2,991,051		

List of past and present shareholders (Continued)

Company Number 2833330

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred <i>(if appropriate)</i>	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Mrs Lillian Geok Bee CHEW Address 29 Jalan Waspada, Johore Bahru, Malaysia. UK Postcode L L L L L L L L	£1 Non Voting 59,750		
Name Mr Alexander James DALE Address 45 Portland Road, LONDON. UK Postcode W 1 1 L 4 L L	£1 Non Voting 43,950		
Name MARTIN, Simon Address Flat, 88 Iverson Road, London, England & Wales. UK Postcode N W 6 L 2 H H	£1 Non Voting 10,000		
Name VIRGIN MEDIA GROUP LIMITED Address 120 Campden Hill Road, London, England & Wales. UK Postcode W 8 L 7 A R L	£1 10% CRP 51,000		
Name VIRGIN MEDIA GROUP LIMITED Address 120 Campden Hill Road, London, England & Wales. UK Postcode W 8 L 7 A R L	£1 A Ordinary 3,113,137		