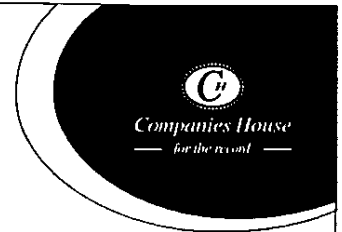


MG01

Particulars of a mortgage or charge

102242/13



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

☐ What this form is NOT for

You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s

FRIDAY



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07/01/2011

452

COMPANIES HOUSE

1 Company details

Company number 0 2 8 3 2 0 2 0

Company name in full Microgen Bioproducts Limited

3 For official use

→ Filling in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation d 2 3 m 1 2 y 2 0 y 1 0

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All indebtedness, liabilities and obligations which are now or may at any time in the future be due, owing or incurred by the Company to the Finance Parties (as defined in the Debenture)

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name Charles McIlmurray

Address 8 Hermitage Court, Buderim, Queensland, 4556, South Australia

Postcode

Name Michael McIlmurray

Address 125 Orchard Avenue, Shirley, Croydon, Surrey

Postcode C R O 7 N L

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

The Company charges and agrees to charge all the present and future right, title and interest of the Company in and to the following assets which are at any time owned by the Company or in which the Company from time to time has an interest

a) by way of legal mortgage all freehold, leasehold or other immovable property now vested in or charged to the Company

b) by way of fixed charge

(i) all other freehold, leasehold and other immovable property now or in the future belonging to the Company (and not charged by clause 4 1 1 of the debenture),

(ii) all plant and machinery now or in the future belonging to the Company other than fixed plant and machinery charged under clauses 4 1 1 and 4 1 2(a) of the debenture,

(iii) all computers, vehicles, office equipment and other equipment,

(iv) all cash of the Company,

(v) all Receivables,

(vi) all stocks, shares and other securities now or in the future belonging to the Company (either legally or beneficially) together with all dividends and all other rights deriving from them

(vii) the goodwill of the Company and its uncalled capital both present and future


The Company assigns and agrees to assign absolutely to the Security Trustee (to the fullest extent assignable or capable of assignment without first infringing any contractual provision restricting the same (unless any applicable consent or waiver to any such consent has been granted)) and subject to a proviso for reassignment on redemption in accordance with clause 16 of the Debenture, the benefit of all its right, title and interest to, in and under all present and future

(a) Intellectual Property,

(b) policies and contracts of insurance issued or entered into for the benefit of or by the Company and all rights, claims and interests which the Company has from time to time in any such policy or contract

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any)	
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount		
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	Signature	
	<p>Please sign the form here</p>	
Signature	<p>Signature</p> <p>X  X</p>	
	<p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Guvvy Sandhu**

Company name **Stuart Hodge Corporate Lawyers LLP**

Address **3 Temple Row West**

Post town **Birmingham**

County/Region

Postcode **B 2 5 N Y**

Country **United Kingdom**

DX

Telephone **0121 214 2490**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Laura Deery
Address	C/O Springfield House, Springfield Road, Camberley, Surrey
Postcode	
Name	Stuart Bilisland
Address	23 Hillcrest Road, Hythe, Kent
Postcode	C T 2 1 5 E U
Name	Catrina Deery
Address	C/O Springfield House, Springfield Road, Camberley, Surrey
Postcode	
Name	O Woolf
Address	15 Oak Tree Drive, Guildford, Surrey
Postcode	G U 1 1 J U
Name	Christopher Rackham
Address	Pheasant House, Pheasant Walk, Pilson Green, South Walsham, Norfolk
Postcode	N R 1 3 6 E R
Name	J Sprigens
Address	10 Sycamore Close, Sandhurst, Surrey
Postcode	G U 4 7 9 D F
Name	Alan Deery
Address	30 Fisher Lane, Chiswick, London
Postcode	W 4 1 R X
Name	A Warnes
Address	29 Rownhams Lane, North Baddesley, Southampton
Postcode	S O 5 2 9 H R

MG01 - continuation page

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	John McIlmurray
Address	1 Warren Cottage, Hillside Lane, Hayes, Kent
Postcode	
Name	Phillip Mugg
Address	46 Scott Street, Parkside, South Australia, 5065, Australia
Postcode	
Name	Andrew King
Address	71 Chatsworth Drive, Wellingborough, Northamptonshire
Postcode	N N 1 8 5 F D
Name	Sally King
Address	71 Chatsworth Drive, Wellingborough, Northamptonshire
Postcode	N N 1 8 5 F D
Name	Annette Carey
Address	3 Rachael Place, Farm Cove, Auckland, New Zealand
Postcode	
Name	Sylvie Carpentier
Address	12 Rockfield Way, Sandhurst, Berkshire
Postcode	G U 4 7 0 R R
Name	Mary Cayzer
Address	10 Oaklands Avenue, West Wickham, Kent
Postcode	B R 4 9 L A
Name	Carol McIlmurray
Address	Pooh's Corner, 84 Redehall Road, Smallfield, Surrey
Postcode	R H 6 9 R S

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Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Ian Cayzer
Address	10 Oaklands Avenue, West Wickham, Kent
Postcode	B R 4 9 L A
Name	Lucy Farrelly
Address	15 Monivea Road, Beckenham, Kent
Postcode	B R 3 1 J H
Name	Paul Berry
Address	The Bothy, Compton, Guildford
Postcode	G U 3 1 D Y
Name	Kate Cayzer
Address	34 Springbourne Court, Beckenham, Kent
Postcode	B R 3 5 E D
Name	Stuart Clark
Address	20 Grafton Gardens, Lordswood, Southampton, Hampshire
Postcode	
Name	A Barrell
Address	Parkview, 1a The Crossways, Merthsham, Surrey
Postcode	R H 1 3 N A
Name	Emma Blunden
Address	31 Brattle Wood, Sevenoaks, Kent
Postcode	T N 1 3 1 Q S
Name	D Deery
Address	Springfield House, Springfield Road, Camberley, Surrey
Postcode	

MG01 - continuation page

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Jason Carey
Address	3 Rachael Place, Farm Cove, Auckland, New Zealand
Postcode	
Name	Dorothy Bruce
Address	350 Kilmarnock Road, Glasgow
Postcode	G 4 3 2 D Q
Name	Graeme Clark
Address	2 Amochrie Glen, Paisley
Postcode	P A 2 0 D Y
Name	Hew Clark
Address	52 Caldercroft, Off Dewsbury Road, Elland, Halifax
Postcode	H X 5 9 A
Name	Neil Clark
Address	26 Sunningdale Road, Porchester, Fareham, Hants
Postcode	P O 1 6 9 P D
Name	Terence Clark
Address	103 St Rownans Drive, Petercoulter, Aberdeen
Postcode	A B 1 4 0 R J
Name	Michael Deery
Address	540 West Doerr Path, Henando, Florida, USA, FL34442
Postcode	
Name	Margaret Deery
Address	Springfield House, Springfield Road, Camberley, Surrey
Postcode	

MG01 - continuation page

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Ann Bilsland																			
Address	24 Hillcrest Road, Hythe, Kent																			
Postcode	C	T	2	1		5	E	U												
Name	Andrew Bilsland																			
Address	53 Oxford Road, London																			
Postcode	S	E	1		2	F	B													
Name	Nicholas Bilsland																			
Address	1 Littleworth Corner, Common Lane, Littlewood Common, Bucks																			
Postcode	S	L	1		8	P	P													
Name																				
Address																				
Postcode																				
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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2832020
CHARGE NO. 3

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 23
DECEMBER 2010 AND CREATED BY MICROGEN BIOPRODUCTS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO THE FINANCE PARTIES UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 7 JANUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10 JANUARY
2011

P



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES