Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use Company Number

2830526

Name of Company

insert full name of company

ROLLS-ROYCE AIRCRAFT MANAGEMENT LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company

§ the copy must be printed or in some other form approved by the registrar dated 17 November 1998 the nominal capital of the company has been increased by \$65,000,000.00 by the creation of 65,000,00 ordinary sharers of US\$1 each beyond the registered capital of £100.00. The new shares shall rank pari pasu with the existing 100 shares of £1 each

A copy of the resolution authorising the increase is attached.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Please tick here if continued overleaf

Presentor's name address, telephone number and reference (if any):

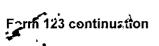
Mr-J R Ashfield/Mrs D J Goma Company Secretariat Rolls-Royce plc PO Box 31 Derby DE24 8BJ For official use General Section

Designation ‡



Date

CHA 101



Company Number 2830526

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):		