

**Return of Allotment of Shares**Company Name: **Ultra Electronics Holdings plc**Company Number: **02830397**Received for filing in Electronic Format on the: **25/09/2020**

X9EBLXJ5

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/09/2020	08/09/2020

Class of Shares: ORDINARY**Currency: GBP**Number allotted **103**Nominal value of each share **0.05**Amount paid: **14.45**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	7 106 403 6
Currency:	GBP	Aggregate nominal value:	355 320 1.8

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	71064036
		Total aggregate nominal value:	3553201.8
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.