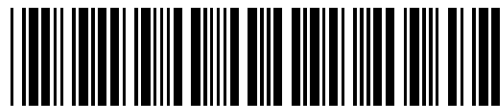


**Return of Allotment of Shares**Company Name: **Ultra Electronics Holdings plc**Company Number: **02830397**Received for filing in Electronic Format on the: **06/12/2019**

X8JQJOTK

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>28/11/2019</b> | <b>05/12/2019</b> |

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>2844</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.05</b>  |
|                         |                 | Amount paid:                | <b>15.89</b> |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>2142</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.05</b>  |
|                         |                 | Amount paid:                | <b>15.98</b> |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |           |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted          | 70952832  |
| Currency:        | GBP      | Aggregate nominal value: | 3547641.6 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>70952832</b>  |
|           |            | Total aggregate nominal value: | <b>3547641.6</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.