

**Return of Allotment of Shares**Company Name: **Ultra Electronics Holdings plc**Company Number: **02830397**Received for filing in Electronic Format on the: **19/01/2016**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/01/2016	14/01/2016

Class of Shares:	ORDINARY	Number allotted	930
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	11.9
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1659
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	13.85
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1236
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	14.83
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1131
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	15.54
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted	80
Nominal value of each share	0.05
Amount paid:	16.13
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted	38
Nominal value of each share	0.05
Amount paid:	16.8
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted	3320
Nominal value of each share	0.05
Amount paid:	16.97
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted	3422
Nominal value of each share	0.05
Amount paid:	17.1
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	70292962
Currency:	GBP	Aggregate nominal value:	3514648.1
		Amount paid per share	0.9212
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	70292962
		Total aggregate nominal value:	3514648.1

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.