

**Return of Allotment of Shares**Company Name: **Ultra Electronics Holdings plc**Company Number: **02830397**Received for filing in Electronic Format on the: **05/07/2017**

X6A0LU62

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>12/05/2017</b>	<b>12/05/2017</b>

**Class of Shares: ORDINARY****Currency: GBP**Number allotted **214**Nominal value of each share **0.05**Amount paid: **16.8**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>70658862</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>3532943.1</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>70658862</b>
		Total aggregate nominal value:	<b>3532943.1</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.