

**Return of Allotment of Shares**Company Name: **Ultra Electronics Holdings plc**Company Number: **02830397**Received for filing in Electronic Format on the: **02/09/2016**

X5EN6QDN

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/07/2016	27/07/2016

Class of Shares:	ORDINARY	Number allotted	309
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	13.33
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	671
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	13.85
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	794
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	15.54
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1242
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	17.18
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARY

Number allotted **1494**

Currency: **GBP**

Nominal value of each share **0.05**

Amount paid: **17.31**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	70316994
Currency:	GBP	Aggregate nominal value:	3515849.7

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	70316994
		Total aggregate nominal value:	3515849.7
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.