

**Return of Allotment of Shares**Company Name: **Ultra Electronics Holdings plc**Company Number: **02830397**Received for filing in Electronic Format on the: **01/04/2016**

X540OKBE

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/03/2016	31/03/2016

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **647**Nominal value of each share **0.05**Amount paid: **13.85**Amount unpaid: **0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	70300857
Currency:	GBP	Aggregate nominal value:	3515042.85
		Amount paid per share	0.9228
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	70300857
		Total aggregate nominal value:	3515042.85

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.